Level 3 Diploma in Bench Joinery (6706-36)

September 2017 Version 2.3





Qualification at a glance

| Subject area | Construction |
|--------------------------------|--|
| City & Guilds number | 6706-36 |
| Age group approved | 16-18, 19+ |
| Entry requirements | None |
| Assessment | Multiple choice/assignment |
| Support materials | Centre handbook |
| | Assessor guidance |
| | Task manual |
| Registration and certification | Consult the Walled Garden/Online Catalogue for last dates |

| Title and level | GLH | TQT | City & Guilds number | Accreditation number |
|-------------------------------------|-----|-----|----------------------------|-------------------------|
| Level 3 Diploma in Bench Joinery | 457 | 510 | 6706-36 | 600/8050/4 |

| Version and date | Change detail | Section |
|-----------------------|---|--|
| 1.1 Aug 2013 | Correct AC 3.4 – Unit 301/701 | Units |
| 2.0 January 2014 | Entry requirement information added | Centre requirements |
| 2.1 July 2014 | Centre staffing amended | Centre requirements |
| 2.2 December 2015 | Updated range for LO 1, 3 and 4 in unit 201/601 | 5. Units |
| 2.3 September 2017 | Added GLH and TQT details | Qualification at a Glance, Structure |
| | Deleted QCF | Appendix |





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1 Introduction



This document tells you what you need to do to deliver the qualification:

| Area | Description |
|---|---|
| Who is the qualification for? | It is for candidates who work or want to work as a Bench Joiner in the construction sector. |
| What does the qualification cover? | It allows candidates to learn, develop and practise the skills required for employment and/or career progression in Bench Joinery. |
| | It covers the following skills: |
| | Set up and use fixed and transportable machinery |
| | Manufacture shaped doors and frames |
| | Manufacture stairs with turns |
| Is the qualification part of a framework or initiative? | The qualification forms the technical certificate for the Construction Building Apprenticeship Framework. |
| What opportunities for progression are there? | It allows candidates to progress into employment or to the following City & Guilds qualifications: Level 3 NVQ Diploma in Wood Occupations |

Structure

To achieve the Level 3 Diploma in Bench Joinery, learners must achieve 51 credits from the mandatory units. Total GLH - 457

| Unit accreditation number | City & Guilds unit number | Unit title | Credit value | GLH |
|---------------------------------|------------------------------------|--|-----------------|-----|
| Mandatory | | | | |
| A/504/6719 | Unit 201/601 | Health, safety and welfare in construction | 7 | 70 |
| F/504/7029 | Unit 301/701 | Principles of organising, planning and pricing construction work | 7 | 67 |
| T/504/6766 | Unit 308 | Set up and use fixed and transportable machinery | 13 | 110 |
| A/504/6770 | Unit 309 | Manufacture shaped doors and frames | 12 | 103 |
| L/504/6773 | Unit 310 | Manufacture stairs with turns | 12 | 107 |

Total Qualification Time

Total Qualification Time (TQT) is the total amount of time, in hours, expected to be spent by a Learner to achieve a qualification. It includes both guided learning hours (which are listed separately) and hours spent in preparation, study and assessment.

| Title and level | GLH | TQT | |
|----------------------------------|-----|-----|--|
| Level 3 Diploma in Bench Joinery | 457 | | |



2 Centre requirements

Approval

The approval process for Construction qualifications is available at our website. Please visit www.cityandguilds.com/construction for further information.

Physical resources and site agreements

Centres will have well equipped workshops with a comprehensive range of hand and portable power tools that meet current industry standards. All powered equipment should be well maintained and PAT certified. A Bench Vice will be available to each candidate. Facilities for grinding and sharpening hand tools will be available. Centres are required to have a morticer, bandsaw, crosscut saw, rip saw, surface planer, thicknesser, (may be a combined machine) spindle moulding machine and router (may be inverted) together with suitable tooling, allowing candidates to practise the requirements of the units and carry out the Practical Assignments. All machinery shall be to industrial standards and comply with current regulations.

Centre staffing

All staff who assess (tutor/deliver) these qualifications must:

- have recent relevant experience in the specific area they will be teaching;
- be technically competent in the area for which they are delivering training and/or have experience of providing training;
- have a CV available demonstrating relevant experience and any qualifications held.

All staff who quality assure these qualifications must:

- have a good working knowledge and experience within the construction industry;
- have an established strategy and documentary audit trail of internal quality assurance;
- have a good working knowledge of quality assurance procedures;
- have a CV available demonstrating relevant experience and any qualifications held.

While the Assessor/Verifier (A/V) units/TAQA are valued as qualifications for centre staff, they are not currently a requirement for these qualifications. However, we encourage trainers and assessors to qualify to the current TAQA standard.

Continuing professional development (CPD)

Centres must support their staff to ensure that they have current knowledge of the occupational area, that delivery, mentoring, training, assessment and verification is in line with best practice, and that it takes account of any national or legislative developments.

Candidate entry requirements

Whilst there are no formal entry requirements for this qualification, learners are advised to take the Level 1 and Level 2 Diplomas in order to ensure they have the right skills and knowledge for Level 3. Alternatively, the learner should provide evidence of significant industry experience, at the centres discretion.

Age restrictions

City & Guilds cannot accept any registrations for candidates under 16 as these qualifications are not approved for under 16s.



3 Delivering the qualification

Initial assessment and induction

An initial assessment of each learner should be made before the start of their programme to identify:

- if the learner has any specific training needs;
- support and guidance they may need when working towards their qualification;
- any units they have already completed, or credit they have accumulated, which are relevant to the qualification;
- the appropriate type and level of qualification.

We recommend that centres provide an induction programme so the learner fully understands the requirements of the qualification, their responsibilities as a learner and the responsibilities of the centre. This information can be recorded on a learning contract.

Support materials

The following resources are available for this qualification:

| Description | How to access |
|-----------------------------|------------------------------------|
| Assessor guidance | www.cityandguilds.com |
| Task manual | www.cityandguilds.com |
| Qualification approval form | www.cityandguilds.com/construction |
| SmartScreen | www.smartscreen.co.uk |



4 Assessment

| Unit | Title | Assessment method | Where to obtain assessment materials |
|-------------|--|---|---|
| 201/ 601 | Health, safety and welfare in construction | City & Guilds e-volve multiple choice test or on demand externally marked paper. The test covers all of the knowledge in the unit. | Examinations provided on e-volve, or question papers ordered via Walled Garden. |
| 301/ 701 | Principles of organising, planning and pricing construction work | City & Guilds e-volve multiple choice test or on demand externally marked paper. The test covers all of the knowledge in the unit. | Examinations provided on e-volve, or question papers ordered via Walled Garden. |
| 308 | Set up and use fixed and transportable machinery | Multiple choice question paper, covering knowledge outcomes. Practical assignment, covering performance outcomes. | www.cityandguilds. com |
| | | Both assessments are set by City & Guilds, delivered and marked by the tutor/assessor, and will be externally verified by City & Guilds to make sure they are properly carried out. | |

| Unit | Title | Assessment method | Where to obtain assessment materials |
|------|---|---|--------------------------------------|
| 309 | Manufacture shaped doors and frames | Multiple choice question paper, covering knowledge outcomes. | www.cityandguilds. com |
| | | Practical assignment, covering performance outcomes. | |
| | | Both assessments are set by City & Guilds, delivered and marked by the tutor/assessor, and will be externally verified by City & Guilds to make sure they are properly carried out. | |
| 310 | Manufacture stairs with turns | Multiple choice question paper, covering knowledge outcomes. | www.cityandguilds. com |
| | | Practical assignment , covering performance outcomes. | |
| | | Both assessments are set by City & Guilds, delivered and marked by the tutor/assessor, and will be externally verified by City & Guilds to make sure they are properly carried out. | |

Test specifications

The way the knowledge is covered by each test is laid out in the tables below:

Test 1: Unit 201/601 Health, safety and welfare in construction

Duration: 60 minutes

| Unit | Outcome | Number of questions | % |
|---------|--|---------------------|------|
| 201/601 | 1 Know the health and safety regulations, roles and responsibilities | 7 | 17.5 |
| | 2 Know accident and emergency reporting procedures and documentation | 5 | 12.5 |
| | 3 Know how to identify hazards in the workplace | 7 | 17.5 |
| | 4 Know about health and welfare in the workplace | 3 | 7.5 |
| | 5 Know how to handle materials and equipment safely | 2 | 5 |
| | 6 Know about access equipment and working at heights | 3 | 7.5 |
| | 7 Know how to work with electrical equipment in the workplace | 4 | 10 |
| | 8 Know how to use personal protective equipment (PPE) | 5 | 12.5 |
| | 9 Know the cause of fire and fire emergency procedures | 4 | 10 |
| | Total | 40 | 100 |

Test 2: Unit 301/701 Principles of organising, planning and

pricing construction work

Duration: 60 minutes

| Unit | Outcome | Number of questions | % |
|-------------|---|---------------------|------|
| 301/ 701 | 1 Understand different types of drawn information in construction | 7 | 17.5 |
| | 2 Understand energy efficiency and sustainable materials for construction | 8 | 20 |
| | 3 Understand how to estimate quantities and price work for construction | 10 | 25 |
| | 4 Understand how to plan work activities for construction | 6 | 15 |
| | 5 Understand how to communicate effectively in the workplace | 9 | 22.5 |
| | Total | 40 | 100 |

Test 3: Unit 308 Set up and use fixed and transportable

machinery

Duration: 40 minutes

| Unit | Outcome | Number of questions | % |
|------|--|---------------------|-----|
| 308 | 1 Understand how to inspect and maintain fixed and transportable machinery | 13 | 52 |
| | 3 Understand how to use fixed and transportable machinery efficiently and safely | 12 | 48 |
| | Total | 25 | 100 |

Test 4: Unit 309 Manufacture shaped doors and frames

Duration: 40 minutes

| Unit | Outcome | Number of questions | % |
|------|---|---------------------|-----|
| 309 | 1 Understand how to set out shaped doors and frames | 12 | 48 |
| | 3 Understand how to manufacture shaped doors and frames | 8 | 32 |
| | 5 Understand how to assemble and finish shaped doors and frames | 5 | 20 |
| | | 25 | 100 |

Test 5: Unit 310 Manufacture stairs with turns

Duration: 45 minutes

| Unit | Outcome | Number of questions | % |
|------|---|---------------------|-----|
| 310 | 1 Understand how to set out stairs with turns | 17 | 56 |
| | 3 Understand how to manufacture stairs with turns | 8 | 27 |
| | 5 Understand how to assemble and finish stairs with turns | 5 | 17 |
| • | Total | 30 | 100 |



5 Units

Availability of units

The following units can also be obtained from The Register of Regulated Qualifications: http://register.ofqual.gov.uk/Unit

Structure of units

These units each have the following:

- City & Guilds reference number
- unit accreditation number (UAN)
- title
- level
- credit value
- guided learning hours
- unit aim
- learning outcomes which are comprised of a number of assessment criteria.

Range explained

Range gives further scope on what areas within assessment criteria must be covered. The range in a unit **must** be taught to learners and parts of the range will be assessed.

Glossary of terms

| Term | Definition |
|------------------------|---|
| Approved Document K | Section of the Building Regulations that covers protection from falling. |
| Balustrade | Collective name for the complete assembly of handrails, baserails, newels, spindles, infill and newel caps. |
| Close couple roof | This roof incorporates a main tie which is secured to the feet of each rafter and spans the width of the building. |
| Closed stair strings | A staircase in which the ends of the treads are routed or housed so that they are not visible outside the stair. |
| Collared roof | A collar roof incorporates a horizontal roof member positioned approximately two thirds of the distance down from the ridge to the wall plate line. |
| Cut stair string | A string with the upper part of the string cut away to follow the shape of the treads |

| Draw-bore pins | Holes are drilled through a mortise and tenon about 3mm out of line so that a tapered steel pin (Draw-bore pins) are driven through the holes draws the joint together. |
|-----------------------------|--|
| Elliptical arch | An arch having the shape of half an ellipse; in its construction, the ellipse is often approximated by three adjoining circular arcs. |
| French doors | Two adjoining doors that have glass panes from top to bottom and are hinged at opposite sides of a doorway so that they open in the middle |
| Geometrical stairs | A geometrical stairway is a winding stairway and is so designed that the tread at the line of travel of all steps is the same width. Commonly known (incorrectly) as a "spiral" staircase. A curved stair of regular shape, eg circular or elliptical in plan. |
| Gothic arch | A Gothic arch is a sharp-pointed arch, formed of two arc segments |
| Hammer headed key joint | Is used where there is no straight member to form the tenon. Two mortise sockets are formed one in each piece and a separate tenon piece called a key is formed to fit. For example a door with a shaped head. |
| Hammer headed tenon | Is used to join a curved member to a straight member such as a curved head member to a jamb. |
| Handrail bolts | A metal rod with threads and a nut at each end; used to bolt together two surfaces in a butt joint. |
| Jack rafters | Jack rafters are the short rafters that run from the hip or valley rafter to the wall plate. It is these rafters that form the lower portion of a hip or a valley. |
| Joiners dogs | A small "staple" shaped device, designed to straddle a joint, and pull the joint tightly together during the glue up process, also called a 'Pinch Dog'. |
| Kerfed | Saw cuts to one side of a piece of wood and bending it towards that side, a convenient way curving the risers of a bullnose step |
| Mortice latch/rebate kit | Allows a mortise lock to be fitted to double doors that have been rebated at their meeting stiles. |

| Purlins | A purlin is a strong large sectioned timber member which is fixed to the common rafters midway between the ridge and the wall plate and runs parallel to the wall and the ridge. |
|-----------------------|--|
| Raking mouldings | An inclined moulding with horizontal returns |
| Sprocketed eaves | A wedge-shaped piece of wood nailed to the top of the rafters to reduce the pitch of the roof at the eaves. |
| Trammel | A lath or batten used to mark out a circular or curve by being pivoted at one end. |
| Trimmer | These are used to construct a well suitable for the opening of the staircase. The top step fits over a trimmer joist. |
| Vapour barrier | Is often used to refer to any material for damp proofing, typically a plastic or foil sheet |
| Wall string | The string of a staircase that is fixed flush with a wall. |
| Winder tread | Tread with a greater run on one side than the other. Used on circular, spiral or winder staircases. |
| Wreathed stair string | A curved string or handrail. |

Unit 201/601 Health, safety and welfare in construction

| UAN: | A/504/6719 |
|---|---|
| Level: | 2 |
| Credit value: | 7 |
| GLH: | 70 |
| Endorsement by a sector or regulatory body: | This unit is endorsed by Construction Skills, the Sector Skills Council for the construction industry. |
| Aim: | The aim of this unit is to provide the learner with the knowledge to carry out safe working practices in construction, in relation to sourcing relevant safety information and using the relevant safety procedures at work |

Learning outcome

The learner will:

know the health and safety regulations, roles and responsibilities

Assessment criteria

- 1.1 identify **health and safety legislation** relevant to and used in the construction environment
- 1.2 state **employer and employee responsibilities** under the Health and Safety at Work Act (HASWA)
- 1.3 state **roles and responsibilities** of the Health and Safety Executive (HSE)
- 1.4 identify **organisations** providing relevant health and safety information
- 1.5 state the importance of holding on-site safety inductions and toolbox talks.

Health and safety legislation

Health and Safety at Work Act, Reporting Injuries, Diseases and Dangerous Occurrences Regulations (RIDDOR), Control of Substances Hazardous to Health (COSHH), Construction, Design and Management (CDM) regulations, Provision and Use of Work Equipment Regulations (PUWER), manual handling operations Regulations, Personal Protective Equipment (PPE) at Work Regulations, Work at Height Regulations, Control of Noise at Work Regulations, Control of Vibration at Work Regulations, Electricity at Work Regulations, Lifting operations and Lifting Equipment Regulations (LOLER)

Employer responsibilities

Safe working environment, adequate staff training, health and safety information, site inductions, toolbox talks, risk assessment, supervision, PPE, reporting hazards, accidents and near misses, sections 2 to 9 of Health and Safety at Work Act, CDM reg's, construction phase plans, welfare, display public liability Insurance and health and safety law poster.

Employee responsibilities

Working safely, working in partnership with the employer, reporting hazards, accidents and near misses, following organisational procedures as per Sections 2 to 9 of Health and Safety at Work Act.

Roles and responsibilities:

Enforcement (including fees for intervention), legislation and advice, inspection, investigation eq site investigations.

Organisations

Health and Safety Executive (HSE) website, Institute of Occupational Safety and Health, British Safety Council, 'manufacturer', ROSPA.

Learning outcome

The learner will:

2. know accident and emergency reporting procedures and documentation

Assessment criteria

- 2.1 state legislation used for reporting accidents
- 2.2 state major **types of emergencies** that could occur in the workplace
- 2.3 identify reportable injuries, diseases and dangerous occurrences as per RIDDOR
- 2.4 state main types of **records** used in the event of an accident, emergency and near miss and reasons for reporting them

- 2.5 identify authorised personnel involved in dealing with accident and emergency situations
- 2.6 state actions to take when discovering an accident.

Types of emergencies

Fires, security incidents, gas leaks.

Records:

Accident book, first aid records, organisational records and documentation.

Authorised personnel

First aiders, supervisors/managers, health and safety executive, emergency services, safety officer.

Actions

Area made safe, call for help, emergency services.

Learning outcome

The learner will:

3. know how to identify hazards in the workplace

Assessment criteria

The learner can:

- 3.1 state the importance of **good housekeeping**
- 3.2 state reasons for risk assessments and method statements
- 3.3 identify types of hazards in the workplace
- 3.4 state the importance of the correct storage of combustibles and chemicals on site
- 3.5 identify different signs and safety notices used in the workplace.

Range

Good housekeeping:

Cleanliness, tidiness, use of skips and chutes, segregation of materials, clear access to fire escapes, clear access to fire extinguishers.

Types of hazards:

Fires, slips, trips and falls, hazardous substances (relating to inhalation, absorption, exposure, ingestion, cross-contamination), electrical, asbestos, manual handling, plant and vehicle movement, adverse weather.

Signs and safety notices:

Prohibition, mandatory, warning, safe condition, supplementary.

Learning outcome

The learner will:

4. know about health and welfare in the workplace

Assessment criteria

The learner can:

- 4.1 identify requirements for welfare facilities in the workplace as per Construction Design Management (CDM)
- 4.2 state health effects of noise and **precautions** that can be taken
- 4.3 state **risks** associated with drugs, alcohol and medication which could affect performance in the workplace.

Range

Precautions

Reducing noise at source, PPE, isolation, exposure time.

Risks

Reduced risk perception, loss of concentration, balance problems, absenteeism and reduced productivity.

Learning outcome

The learner will:

5. know how to handle materials and equipment safely

Assessment criteria

The learner can:

- 5.1 identify legislation relating to safe handling of materials and equipment
- 5.2 state procedures for safe lifting and manual handling activities in accordance with guidance and legislation
- 5.3 state the importance of using **lifting aids** when handling materials and equipment.

Range

Lifting aids

Wheelbarrow, sack barrow, mechanical lifting aids, pallet truck.

Learning outcome

The learner will:

6. know about access equipment and working at heights

Assessment criteria

- 6.1 identify legislation relating to working at heights
- 6.2 identify types of access equipment

- 6.3 state safe methods of use for access equipment
- 6.4 identify dangers of working at height.

Access equipment:

Stepladders, ladders (pole, extension), trestles, hop-ups, proprietary scaffolding, podium, stilts

Safe methods

Regular inspection, check for broken, damaged or missing components, responsible use, consideration of adverse weather conditions, good housekeeping

Dangers

Falling tools, falling equipment, falling materials, persons falling from height (injuries to themselves and others).

Learning outcome

The learner will:

7. know how to work with electrical equipment in the workplace

Assessment criteria

The learner can:

- 7.1 state **precautions** to take to avoid risks to self and others when working with electrical equipment
- 7.2 state dangers of using electrical equipment
- 7.3 identify **voltages** and voltage colour coding that are used in the workplace
- 7.4 state methods of storing electrical equipment.

Range

Precautions

Check leads, check plugs, use of cable hangers, check tools and equipment, current valid PAT certificate

Dangers:

Burns, electrocution, fire.

Voltages

Battery powered, 110/115 volts, 230/240 volts and 415 volts.

Methods

Components present, equipment cleaned, checked for damage, stored in a clean and secure location.

Learning outcome

The learner will:

8. know how to use Personal Protective Equipment (PPE)

Assessment criteria

The learner can:

- 8.1 state the legislation governing use of Personal Protective Equipment (PPE)
- 8.2 state types of PPE used in the workplace
- 8.3 state the importance of PPE
- 8.4 state why it is important to store, maintain and use PPE correctly
- 8.5 state the importance of checking and reporting damaged PPE.

Range

PPE:

Head protection, eye protection, ear protection, face/dust masks, breathing apparatus, high visibility clothing, safety footwear, gloves, sun protection, barrier cream, water proofs, knee pads, overalls/disposable clothing

Learning outcome

The learner will:

9. know the cause of fire and fire emergency procedures

Assessment criteria

The learner can:

- 9.1 state elements essential to creating a fire
- 9.2 identify methods of fire prevention
- 9.3 state actions to be taken on discovering a fire
- 9.4 state types of fire extinguishers and their uses.

Range

Elements

Oxygen, fuel, heat.

Types of fire extinguishers:

Water, foam, CO2, dry powder.

Unit 301/701 Principles of organising, planning and pricing construction work

| UAN: | F/504/7029 | |
|---|--|--|
| Level: | 3 | |
| Credit value: | 7 | |
| GLH: | 67 | |
| Endorsement by a sector or regulatory body: | This unit is endorsed by ConstructionSkills | |
| Aim: | The aim of this unit is to provide the learner with the knowledge of building methods and construction technology in relation to: • understanding a range of building materials used within the construction industry and their suitability to the construction of modern buildings. • organise the building process and communicate the design to work colleagues and others. | |

Learning outcome

The learner will:

10. understand different types of drawn information in construction

Assessment criteria

- 10.1 compare advantages and disadvantages of computer-aided design (CAD) programs to traditional drawing methods
- 10.2 explain **information** required to produce orthographic projection drawings
- 10.3 explain the process and purpose of producing a schedule from a drawing
- 10.4 explain the benefits of isometric projection drawings
- 10.5 explain **information** required to produce isometric projection drawings.

Information (AC1.2)

Room dimensions, heights, width, sizes, heights and positions of walls, doors and window specifications, building regulations

Benefits

Pictorial view of an object, assembly or design.

Helps the client, customer, supplier or non-technical person understand how the finished product will look or what is required.

Information (AC1.5)

Isometric axis, positioning and required view of the object, lines or surfaces relative to isometric axis. Object dimensions and scale.

Learning outcome

The learner will:

11. understand energy efficiency and sustainable materials for construction

Assessment criteria

The learner can:

- 11.1 evaluate the uses of thermally insulated materials
- 11.2 describe **construction methods** used to insulate against heat loss and gain
- 11.3 compare thermal values of wall construction
- 11.4 explain the purpose of an Energy Performance Certificate (EPC)
- 11.5 describe sustainable materials and their use in construction.

Range

Materials

Polyisocyanurate (PIR), expanded polystyrene (EP) fibre glass, sheep wool, mineral wool, double glazed units, multi-foil insulation.

construction methods

location of insulation, selection of materials, compliance with Building Regulations

Wall construction

Cavity, solid and timber frame

Sustainable materials

Locally sourced, managed timber (FSC), recycled materials.

Learning outcome

The learner will:

12. understand how to estimate quantities and price work for construction

Assessment criteria

The learner can:

- 12.1 describe how to estimate quantities of construction materials
- 12.2 describe information required to prepare a materials list using a schedule
- 12.3 explain the purpose of preferred suppliers lists when ordering materials
- 12.4 explain the purpose of the Bill of quantities
- 12.5 explain the purpose of the tendering process
- 12.6 explain the difference between quoting and estimating
- 12.7 calculate waste percentages for a construction task
- 12.8 describe the information required to prepare a quote.

Range

information required (AC3.2)

Quantity, quality, colour, dimensions, location, installation details

Information required (AC3.8)

Labour, operational costs, VAT, material cost

Learning outcome

The learner will:

13. understand how to plan work activities for construction

Assessment criteria

The learner can:

- 13.1 outline the benefits of **planning** the sequence of material and labour requirements
- 13.2 outline advantages and disadvantages of purchasing or hiring plant and equipment
- 13.3 identify planning methods
- 13.4 identify information required to produce a GANTT chart for a building project.

Range

Planning

Programmes of work, stock systems, critical path analysis, lead times, schedules, Gantt chart.

Planning methods

GANTT chart, critical path analysis.

Learning outcome

The learner will:

14. understand how to communicate effectively in the workplace

Assessment criteria

The learner can:

- 14.1 explain the purpose of site documentation
- 14.2 identify information to create an agenda for a meeting
- 14.3 explain information required to prepare a toolbox talk and site induction
- 14.4 explain the purpose of a site survey and the information required to prepare a **defects** list
- 14.5 describe information required to prepare written communications to resolve **problems**.

Range

Site documentation

Organisation chart, method statement, risk assessment, manufacturers' technical information, delivery notes, variation orders, permits to work, diaries, minutes, memos.

Defects

Poor standard of work, poor quality of materials, damaged materials, human error

Problems:

Delivery, materials, quality, human resources.

Unit 308 Set up and use fixed and transportable machinery

| UAN: | T/504/6766 |
|---|--|
| Level: | 3 |
| Credit value: | 13 |
| GLH: | 110 |
| Endorsement by a sector or regulatory body: | This unit is endorsed by ConstructionSkills |
| Aim: | The aim of this unit is to provide the learner with the skills to: set up, perform basic maintenance on, and use fixed and transportable machinery make checks before start-up to ensure efficiency and safety. The skills developed by the learner include the ability to: use circular saws, planers, thicknessers, bandsaws, morticers use associated safety aids produce joinery components. |

Learning outcome

The learner will:

1. understand how to inspect and maintain fixed and transportable machinery

Assessment criteria

- 1.1 describe the **components** of fixed and transportable machinery
- 1.2 interpret information relating to fixed and transportable machinery
- 1.3 describe the process of inspecting for faults and maintaining fixed and transportable machinery
- 1.4 explain the procedures for changing fixed and transportable machinery tooling safely
- 1.5 explain actions taken upon finding faults to fixed and transportable machinery.

| Range | |
|------------|--|
| Components | |

Rip saws: guards, extraction points, fences, riving knife, bed, blade, information plate, mouth and packing piece, on/off button, adjusting mechanisms

Crosscut saws: guards, fence, length stops, bed, retracting and adjusting mechanisms, information plate, blade, on/off button, extraction points,

Surface planer: infeed, outfeed table, fence, guarding, adjustment mechanism, cutter block, information plate, on/off button, extraction points

Thicknesser: infeed, offeed rollers, anti-kickback fingers, pressure bar, cutter block, extraction points, on/off button, adjustment mechanism, feed speed adjustment

Narrow bandsaws: bed, throat, thrust wheel, guides, guards, tracking and tensioning adjustment mechanism, information plate, on/off button, extraction points,

Morticers: bed, cramp, adjustment, depth stop, collar, chuck, collet, lever handle,

Machinery

Saws (crosscut, rip), surface planer and thicknesser, narrow bandsaws, morticers

Information

Manufacturers' literature, schedules, regulations

Faults

Damage, DIY repair, missing riving knife, badly fitting or missing guards, poor wiring, lack of maintenance, inadequate or blocked extraction, unsafe work area, inadequate braking, blunt tooling

Maintaining

Grease points, moving parts, tensions, belts, tooling

Tooling

Bandsaw and circular saw blades, knives, mortice chisel and auger bits

Actions

Isolate, record, take the appropriate action, repair if appropriate.

Learning outcome

The learner will:

2. be able to inspect and maintain fixed and transportable machinery

Assessment criteria

- 2.1 carry out risk assessment for inspecting and maintaining fixed and transportable **machinery**
- 2.2 inspect machinery and ensure it is in good running order
- 2.3 follow the appropriate actions on identification of faults in machinery

- 2.4 **maintain** machinery in accordance with manufacturers' instructions and regulations
- 2.5 change **tooling** and adjust **components** on fixed and transportable machinery
- 2.6 follow current environmental and relevant health and safety regulations relating to inspecting and maintaining fixed and transportable machinery.

Machinery

Saws (crosscut, rip), surface planer and thicknesser, narrow bandsaws, morticers

Actions

Isolate, record, inform the appropriate people, repair if appropriate

Faults

Damage, DIY repair, missing riving knife, badly fitting or missing guards, poor wiring, lack of maintenance, inadequate or blocked extraction, unsafe work area, inadequate braking, blunt or inappropriate tooling

Maintain

Grease points, moving parts, tensions, belts

Tooling

Bandsaw and circular saw blades, knives, mortice chisel and auger bits

Components

Rip saw: guards, riving knife, mouth and packing piece Crosscut saw: guards

Surface planer: infeed, outfeed table, guarding, cutter block Thicknesser, cutter block, narrow bandsaws, thrust wheel, guides, guards, tracking and tensioning adjustment mechanism Morticers: collar, chuck, collet

Regulations

Provision and Use of Work Equipment Regulations (PUWER), Approved Code of Practice (ACoP), Personal Protective Equipment at Work (PPE), Control of Substances Hazardous to Health (COSHH), Vibration at Work Regulations, Control of Noise at Work Regulations, current environmental.

Learning outcome

The learner will:

3. understand how to use fixed and transportable machinery efficiently and safely

Assessment criteria

The learner can:

- 3.1 describe fixed and transportable machinery tooling
- 3.2 describe potential hazards when using fixed and transportable machinery
- 3.3 describe methods of using fixed and transportable machinery safely
- 3.4 describe **methods** of supporting materials when using fixed and transportable machinery.

Range

Tooling

Bandsaw and circular saw blades, knives, mortice chisel and auger bits

Hazards

Missing, faulty or incorrectly set guarding, blunt or incorrectly fitted tooling, untidy work environments (dust, off cuts)

Machinery

Fixed - saws (crosscut, rip), surface planer and thicknesser, narrow bandsaws, morticers

Transportable - saws (chop, hand held circular and jigsaw), planer, router, drills, sanders

Methods

Use of the outfeed table, rollers, additional manual support.

Learning outcome

The learner will:

4. be able to use fixed and transportable machinery efficiently and safely

Assessment criteria

- 4.1 carry out risk assessment for using fixed and transportable machinery
- 4.2 cut material using a narrow bandsaw
- 4.3 **cut** material using a crosscut saw
- 4.4 cut material using a rip saw
- 4.5 **cut** material using a surface planer
- 4.6 **cut** material using a thicknesser
- 4.7 **cut** material using a morticer
- 4.8 follow current environmental and relevant health and safety regulations relating to using fixed and transportable machinery efficiently and safely.

Cut (4.2)

Straight, curved, angled

Cut (4.3)

Straight

Cut (4.4)

Straight, bevel, taper using push sticks, jigs (saddle, wedge)

Cut (4.5)

Face side, face edge

Cut (4.6)

Width, thickness, bevel, taper

Cut (4.7)

Through, stub, haunched mortice

Regulations

Provision and Use of Work Equipment Regulations (PUWER), Approved Code of Practice (ACoP), Personal Protective Equipment at Work (PPE), Control of Substances Hazardous to Health (COSHH), Vibration at Work Regulations, Control of Noise at Work Regulations, current environmental.

Unit 309 Manufacture shaped doors and frames

| UAN: | A/504/6770 |
|---|--|
| Level: | 3 |
| Credit value: | 12 |
| GLH: | 103 |
| Endorsement by a sector or regulatory body: | This unit is endorsed by ConstructionSkills |
| Aim: | The aim of this unit is to provide the learner with the skills to set out, manufacture, assemble and finish shaped doors and frames. |

Learning outcome

The learner will:

1. understand how to set out shaped doors and frames

Assessment criteria

The learner can:

- 1.1 interpret **information** used for setting out **shaped** doors and frames
- 1.2 explain what **information** is collected from a site survey
- 1.3 describe tools and equipment used for setting out shaped doors and frames
- 1.4 describe **methods** used to set out shaped doors and frames
- 1.5 describe different construction **methods** of forming curved components
- 1.6 describe jointing details required for shaped doors and frames
- 1.7 describe information required to produce a cutting list
- 1.8 explain how to record and rectify **discrepancies** in information.

Range

Information (1.1)

Scale drawings, job sheets, specifications, schedules, Building Regulations, manufacturer's catalogues

Shaped (single curvature)

In elevation: arches, gothic, semi-circular, elliptical (true, pseudo), segmental

In plan: segmental

Information (1.2)

Detailed sizes and shapes, profiles of existing work, images, templates

Tools and equipment

Set squares, trammel heads and beam, dividers, trammel frame, string, drawing board, computer aided design (CAD), plotter

Methods (1.4)

Full size geometrical drawing, patterns, CAD

Methods (1.5)

Built up, laminated, solid

Jointing details

Built up, laminated, hammer headed tenon and key joint, loose tenons, handrail bolts, dovetail key joint

Discrepancies

Between information sources in 1.1 and 1.2.

Learning outcome

The learner will:

2. be able to set out shaped doors and frames

Assessment criteria

The learner can:

- 2.1 carry out risk assessment for setting out **shaped** doors and frames
- 2.2 set out shaped doors and frames
- 2.3 produce templates for curved components
- 2.4 produce a cutting list
- 2.5 follow current environmental and relevant health and safety regulations in relation to setting out shaped doors and frames.

Range

Shaped (single curvature)

Arches: Gothic, semi-circular, elliptical (true, pseudo)

In plan: segmental

Regulations

Provision and Use of Work Equipment Regulations (PUWER), Personal Protective Equipment at Work (PPE), Building Regulations, Vibration at Work Regulations, Control of Noise at Work Regulations, Manual Handling Regulations, Working at Height Regulations, current environmental.

Learning outcome

The learner will:

3. understand how to manufacture shaped doors and frames

Assessment criteria

The learner can:

- 3.1 describe how materials are **selected** when manufacturing shaped doors and frames
- 3.2 explain the process of setting up and using machines to produce materials from cutting list
- 3.3 explain the process of forming spindle moulder jigs from templates to meet current regulations
- 3.4 explain the process of setting up and using machines to form joints
- 3.5 explain the process of setting up and using spindle moulder and router to profile materials.

Range

Selected

Avoid defects, consider grain characteristics

Machines

Crosscut and rip saw, surface planer and thicknesser,

Current regulations

PUWER, ACoP

Machines

Morticer, band saw.

Learning outcome

The learner will:

4. be able to manufacture shaped doors and frames

Assessment criteria

- 4.1 carry out risk assessment for manufacturing shaped doors and frames
- 4.2 **select** materials for manufacturing shaped doors and frames
- 4.3 use machines to produce materials from cutting list
- 4.4 mark out materials from setting out details
- 4.5 form spindle moulder jigs from templates
- 4.6 use machines to form joints
- 4.7 use spindle moulder and router to profile materials
- 4.8 follow current environmental and relevant health and safety regulations in relation to manufacturing shaped doors and frames.

Select

Avoid defects, consider grain characteristics

Machines (4.3)

Crosscut and rip saw, surface planer and thicknesser

Machines (4.6)

Morticer, band saw

Regulations

Provision and Use of Work Equipment Regulations (PUWER), Personal Protective Equipment at Work (PPE), Building Regulations, Vibration at Work Regulations, Control of Noise at Work Regulations, Manual Handling Regulations, Working at Height Regulations, current environmental.

Learning outcome

The learner will:

5. understand how to assemble and finish shaped doors and frames

Assessment criteria

The learner can:

- 5.1 explain the reasons for dry fitting products prior to assembly
- 5.2 describe **cramping techniques**
- 5.3 describe the process of assembling and finishing products.

Range

Reasons

Check the joints, finished size and shape

Products

Shaped doors and frames

Cramping techniques

Strap and ratchet, jigs and cramps, draw-bore pins and dowels, cramping heads, joiners dogs, vacuum bags.

Learning outcome

The learner will:

6. be able to assemble and finish shaped doors and frames

Assessment criteria

- 6.1 carry out risk assessment for assembling and finishing shaped doors and frames
- 6.2 dry fit to check the joints, finished size and shape
- 6.3 clean up the inside edges of components
- 6.4 select and set up appropriate cramping techniques

- 6.5 assemble with adhesive and cramp
- 6.6 carry out quality checks
- 6.7 prepare products to receive finishes as in given specifications
- 6.8 follow current environmental and relevant health and safety regulations in relation to assembling and finishing shaped doors and frames.

Cramping techniques

Strap and ratchet, jigs and cramps, draw-bore pins and dowels, cramping heads, joiners dogs, vacuum bags

Quality checks

Square, wind, size, shape

Regulations

Provision and Use of Work Equipment Regulations (PUWER), Personal Protective Equipment at Work (PPE), Building Regulations, Vibration at Work Regulations, Control of Noise at Work Regulations, Manual Handling Regulations, Working at Height Regulations, current environmental.

Unit 309 Manufacture shaped doors and frames

Supporting information

Additional guidance for the delivery of woodworking machine training covered in this unit

Before any group of learners is allowed to use woodworking machinery a risk assessment should be carried out to help identify learner suitability, maturity and supervision ratios.

While learning and training is in its early stages it is expected that the supervision level would be high and group demonstration and practice would be used.

The trainer must be someone who knows the machining process, its risks and the safe working practices that should be used.

As the learners begin to demonstrate safe working practices and show confidence in using the machines involved within the training program then a gradual move away from group leaning should be allowed.

All wood machining training schemes, including those as part of a joinery qualification, should include the following elements:

- General skills
- Machine-specific skills
- Machine familiarisation
- Demonstrating competence
- Competence checklist
- Record keeping

General skills

General health and safety skills include an awareness of the health and safety risks and how to control them by:

- current regulations and approved codes of practice
- extraction
- noise
- correct use of lifting aids
- correct use of protective equipment for eyes ears and hands etc.
- keeping the workshop safe and tidy
- sensible behaviour
- awareness of other operators.

Machine-specific skills

Operators need practical and theoretical instruction in the safe operation of all machines covered within the training programme, including:

main causes of accidents

- responsibility for their own safety, and others who may be affected by their working practices
- importance of reporting defects to responsible people
- dangers and limitations of working practices and ancillary equipment, for example:
 - o safety aides like push stick and blocks
 - o the risks from delivery and taking off material
 - o dropping on
 - o kickback
 - o jias
 - o types and correct use of tooling
 - o timber selection
 - o curved working
- knowledge and demonstration of safe working practices for each stage of the process, for example:
 - o machine isolation, emergency stops, interlocks and speed controls
 - o purpose, use, limitation and adjustment of guards
 - o setting up, correct tool section and changing/replacing tooling
 - selecting and fitting correct guarding for machining process
 - o prestart safety procedures including extraction, ear protection and safety glasses
 - o operation the machine for the different machining process
 - o maintenance and fault reporting procedures

Machine familiarisation

All learners should be familiar with the machine, its ancillary equipment and machining processes including on-the-job training under close supervision.

Demonstrating competence

After the training has taken place the operator's competence should be assessed to see if the training has been successful. The assessor must be someone who knows the machining process, its risks and the safe working practices that should be used.

Operators can only be classed as competent when they can demonstrate that they use the required knowledge and safe working practice at all times.

Competence checklist

A competent worker should be able to demonstrate:

- that they can select the correct machine, tooling and protection devices
- the ability and confidence to say 'this is the wrong machine for this job; it can be done more safely on...'
- what the guards do and how to use and adjust them properly, as well as any other protection devices. For example
 - o on a circular saw, why a riving knife is needed and how to set it and adjust the top guard

- o on a spindle, why end stops are needed for "dropping on", how are they set, how to fit and use guards while using end stops
- knowledge of safe methods of working including appropriate selection of jigs, holders, push-sticks and similar protection appliances
- their understanding of the legal requirements for the guards to be used correctly
- knowledge of the nature of the wood and the hazards that this can cause, such as kickback, snatching, short grain and ejection.

Keeping records

While undergoing training it is good practice to keep written records for each learner on the types of training they have received. Once the learner has received the necessary training and has demonstrated their competence, it is good practice to authorise them in writing for the machines and operations that they can use.

Unit 310 Manufacture stairs with turns

| UAN: | L/504/6773 |
|---|---|
| Level: | 3 |
| Credit value: | 12 |
| GLH: | 107 |
| Endorsement by a sector or regulatory body: | This unit is endorsed by ConstructionSkills |
| Aim: | The aim of this unit is to provide the learner with the skills to set out, manufacture, assemble and finish stairs with turns |

Learning outcome

The learner will:

1. understand how to set out stairs with turns

Assessment criteria

The learner can:

- 1.1 interpret information used for setting out stairs
- 1.2 explain what **information** is collected from a site survey
- 1.3 describe tools and equipment used for setting out stairs
- 1.4 describe the requirements of current **Building Regulations** in relation to stairs
- 1.5 describe stair calculations required to comply with Building Regulations
- 1.6 describe methods used to set out stairs
- 1.7 describe different construction **methods** of forming turning stairs
- 1.8 describe jointing details required for stairs and handrails
- 1.9 describe turning stair components
- 1.10 describe information required to produce a cutting list
- 1.11 explain how to record and rectify discrepancies in information.

Range

Information (1.1)

Scale drawings, job sheets, specifications, schedules, Building Regulations, manufacturer's catalogues

Stairs

Geometrical, winding, landing

Information (1.2)

Accessibility, openings, head room, finish floor levels, available going, total rise, landing clearance, dimensions,

Tools and equipment

Set squares, trammel heads and beam, dividers, CAD, roofing square and fence

Building regulations

Approved document K

Calculations

Rise, going, pitch

Methods (1.6)

Full size geometrical drawing, templates, Pythagoras' theorem

Methods (1.7)

Built up (staved), laminated, solid

Jointing details

Stairs

Mortice and tenon, housing, housing joints, widening joints, fixings, dowels, handrail bolt, counter cramp, bareface tenon

Handrails

Shaped in plan or elevation only

Components

Strings (Wall, well, wreathed, closed, cut), carriage and bracketing, handrail, newels, riser (open, closed), decorative bracket, tread, glue block, wedges, spindles/baluster, bull nose, semi-circular ending, curtail, commode steps, apron, nosing, scotia

Discrepancies

Between information sources in 1.1 and 1.2.

Learning outcome

The learner will:

2. be able to set out stairs with turns

Assessment criteria

- 2.1 carry out risk assessment for setting out stairs with turns
- 2.2 set out stairs with turns
- 2.3 produce templates for stairs with turns
- 2.4 produce a cutting list
- 2.5 follow current environmental and relevant health and safety regulations in relation to setting out stairs with turns.

Turns

Quarter and half turn landings, geometrical, winding

Regulations

Provision and Use of Work Equipment Regulations (PUWER), Personal Protective Equipment at Work (PPE), Building Regulations, Vibration at Work Regulations, Control of Noise at Work Regulations, Manual Handling Regulations, Working at Height Regulations, current environmental.

Learning outcome

The learner will:

3. understand how to manufacture stairs with turns

Assessment criteria

The learner can:

- 3.1 describe how materials are **selected** when manufacturing stairs with turns
- 3.2 explain the process of setting up and using machines to produce materials from cutting list
- 3.3 explain the process of forming and using stair jigs for string housings
- 3.4 explain the process of setting up and using a morticer to form joints
- 3.5 explain the process of manufacturing strings
- 3.6 explain the process of manufacturing steps.

Range

Selected

Avoid defects, consider grain characteristics

Machines

Crosscut and rip saw, surface planer and thicknesser, morticer, bandsaw

Strings

Wall, well, wreathed, closed, cut

Steps

Treads (straight and tapered), risers (open and closed).

Learning outcome

The learner will:

4. be able to manufacture stairs with turns

Assessment criteria

The learner can:

- 4.1 carry out risk assessment for manufacturing stairs with turns
- 4.2 select materials for manufacturing stairs with turns
- 4.3 set up and use **machines** to produce materials from cutting list
- 4.4 mark out materials from setting out details
- 4.5 manufacture stair **components** to given specifications
- 4.6 follow current environmental and relevant health and safety regulations in relation to manufacturing stairs with turns.

Range

Machines

Crosscut and rip saw, surface planer, thicknesser and morticer, bandsaw

Components

Bull nosed, parallel and tapered steps, bottom newel, eased wall and well strings

Regulations

Provision and Use of Work Equipment Regulations (PUWER), Personal Protective Equipment at Work (PPE), Building Regulations, Vibration at Work Regulations, Control of Noise at Work Regulations, Manual Handling Regulations, Working at Height Regulations, current environmental, ACOP

Learning outcome

The learner will:

5. understand how to assemble and finish stairs with turns

Assessment criteria

- 5.1 explain the reasons for dry fitting stairs prior to assembly
- 5.2 describe cramping techniques
- 5.3 describe the process of assembling and finishing stairs with turns
- 5.4 state which stair components are left loose for site assembly.

Reasons

Check the joints, finished size and shape

Cramping techniques

Cramps, draw-bore pins and dowels.

Learning outcome

The learner will:

6. be able to assemble and finish stairs with turns

Assessment criteria

The learner can:

- 6.1 carry out risk assessment for assembling and finishing stairs with turns
- 6.2 dry fit to check the joints, finished size and shape
- 6.3 clean up the inside edges of components
- 6.4 select and set up appropriate cramping techniques
- 6.5 assemble with adhesive, cramp and wedge
- 6.6 carry out quality checks
- 6.7 prepare products to receive finishes as in given specification
- 6.8 follow current environmental and relevant health and safety regulations in relation to assembling and finishing stairs with turns.

Range

Cramping techniques

Cramps, draw-bore pins and dowels

Quality checks

Square, wind, size, shape

Regulations

Provision and Use of Work Equipment Regulations (PUWER), Personal Protective Equipment at Work (PPE), Building Regulations, Vibration at Work Regulations, Control of Noise at Work Regulations, Manual Handling Regulations, Working at Height Regulations, current environmental, ACOP



Appendix 1 Sources of general information

The following documents contain essential information for centres delivering City & Guilds qualifications. They should be referred to in conjunction with this handbook. To download the documents and to find other useful documents, go to the Centres and Training Providers homepage on www.cityandguilds.com.

Centre Manual - Supporting Customer Excellence contains detailed information about the processes which must be followed and requirements which must be met for a centre to achieve 'approved centre' status, or to offer a particular qualification, as well as updates and good practice exemplars for City & Guilds assessment and policy issues. Specifically, the document includes sections on:

- The centre and qualification approval process
- Assessment, internal quality assurance and examination roles at the centre
- Registration and certification of candidates
- Non-compliance
- Complaints and appeals
- Equal opportunities
- Data protection
- Management systems
- Maintaining records
- Assessment
- Internal quality assurance
- External quality assurance.

Our Quality Assurance Requirements encompasses all of the relevant requirements of key regulatory documents such as:

- Regulatory Arrangements for the Qualifications and Credit Framework (2008)
- SQA Awarding Body Criteria (2007)

and sets out the criteria that centres should adhere to pre and post centre and qualification approval.

Access to Assessment & Qualifications provides full details of the arrangements that may be made to facilitate access to assessments and qualifications for candidates who are eligible for adjustments in assessment.

The **centre homepage** section of the City & Guilds website also contains useful information on such things as:

- Walled Garden: how to register and certificate candidates on line
- Events: dates and information on the latest Centre events
- Online assessment: how to register for e-assessments.

Useful contacts

| UK learners General qualification information | T: +44 (0)844 543 0033 E: learnersupport@cityandguilds.com | | |
|---|--|--|--|
| International learners General qualification information | T: +44 (0)844 543 0033 F: +44 (0)20 7294 2413 E: intcg@cityandguilds.com | | |
| Centres Exam entries, Certificates, Registrations/enrolment, Invoices, Missing or late exam materials, Nominal roll reports, Results | T: +44 (0)844 543 0000 F: +44 (0)20 7294 2413 E: centresupport@cityandguilds.com | | |
| Single subject qualifications Exam entries, Results, Certification, Missing or late exam materials, Incorrect exam papers, Forms request (BB, results entry), Exam date and time change | T: +44 (0)844 543 0000 F: +44 (0)20 7294 2413 F: +44 (0)20 7294 2404 (BB forms) E: singlesubjects@cityandguilds.com | | |
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