

Webinar 3

Level 3

Business Administrator

Assessment Plan AP03

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Wednesday 12th May 2021



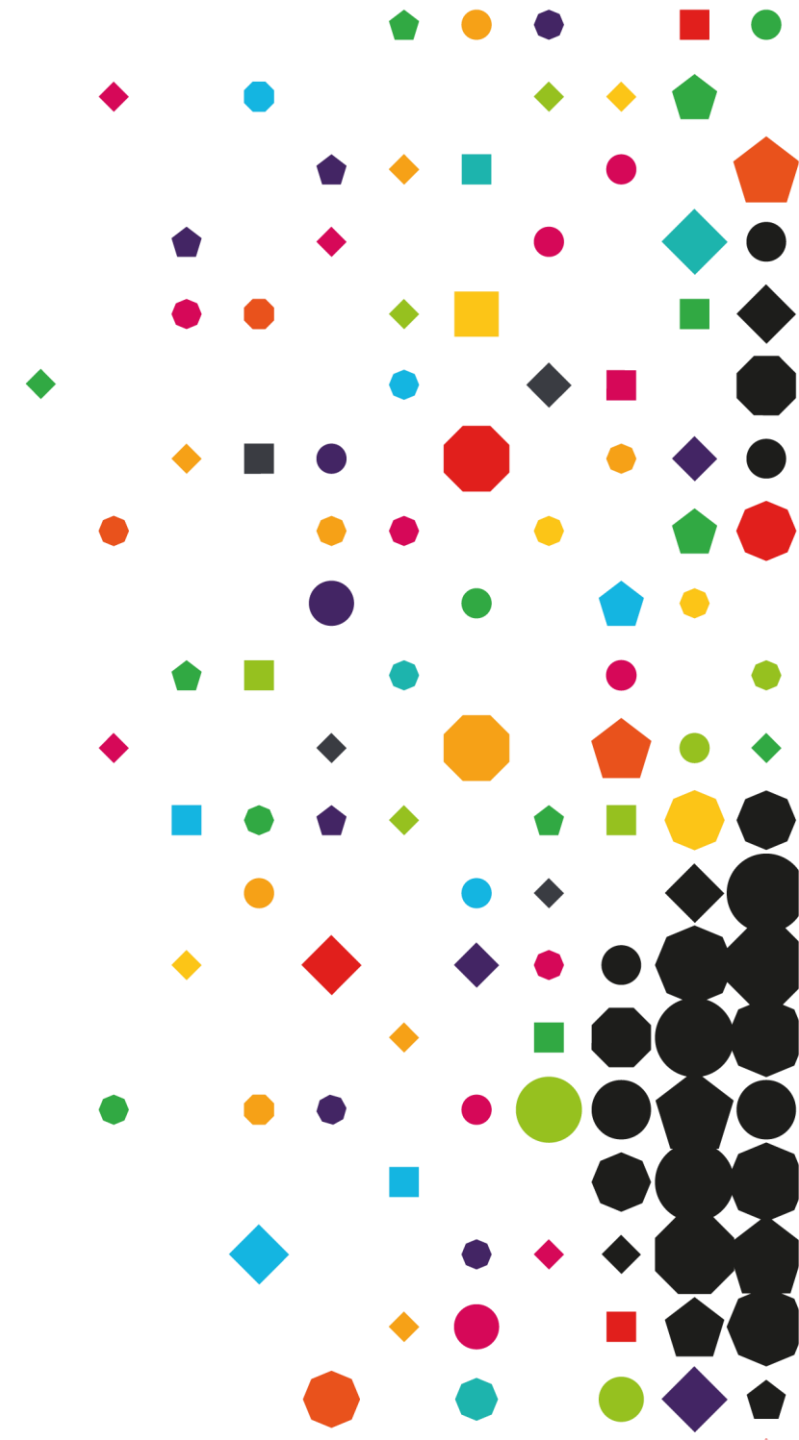
Objectives of today

Business Administrator 9473

- **Recap - new assessment plan**
- **Mapping of Assessment Methods**
- **LIEPA Liz Henderson**
 - Project/improvement presentation
 - the question asked by the assessor
 - submission of presentation
 - What makes a Distinction apprentice?
 - Tricky corners in each assessment
 - Resources
- **Q&A**



This webinar is being recorded and will automatically be sent to every attendee no later than tomorrow.



Recap

The new assessment plan AP03

Recap

- IfATE published a new assessment plan on the 10th September 2020
- The new assessment plan is known as ST0070/AP03
- Impacts all learners who started their apprenticeship from 10th September, 2020
- New City & Guilds registration number **9473-22** now open for registrations
- City & Guilds EPA Packs are now available on both EPA Pro and our website
- EPA Bookings available for AP03 from October 2021
- Any special considerations/arrangements to be highlighted at gateway

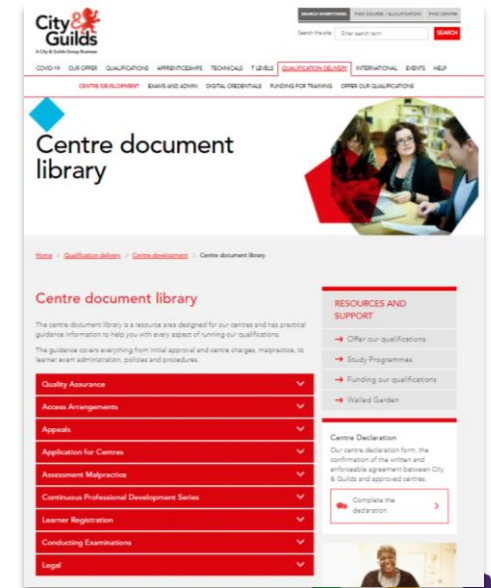
<https://www.cityandguilds.com/delivering-our-qualifications/centre-development/centre-document-library>

Business Administrator:
Level 3 Standard Assessment Plan

1. Introduction

The Business Administrator apprenticeship is a minimum of 12 months and should typically be completed within 18 months. The apprenticeship provides a highly transferable set of knowledge, skills and behaviours, which can be gained working across an organisation and its processes. The apprenticeship is a firm grounding in organisational operations and functional processes, as well as the wider working environment.

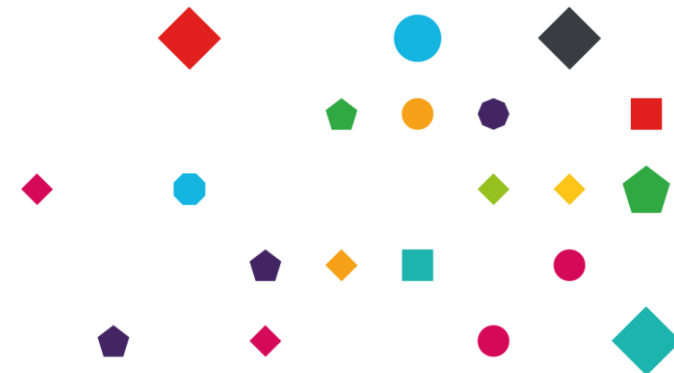
Key responsibilities include developing, implementing, maintaining and improving administrative services. In doing so, the apprentice is expected to work independently and take responsibility for the outcomes of their work, with support of the employer and the training provider. Through working across functional areas, apprentices build team relationships quickly and learn from



The New Assessment Plan

The good news!

- The standard or the KSBs have **NOT** changed
- This should not impact on your delivery
- Only impacts learners with an ILR start date of 10th Sept 2020 onwards
- Now open for registrations
- **Next steps webinar – Preparing for EPA (late Summer)**



EPA for Business Administrator



Online multiple choice test
(e-volve test)
Typically completed 1st



Project presentation

Conducted remotely.



Portfolio based interview

January webinar

https://www.youtube.com/watch?v=LxJ21_mXEdM

March webinar

<https://www.youtube.com/watch?v=e7wiUE1LcOw>

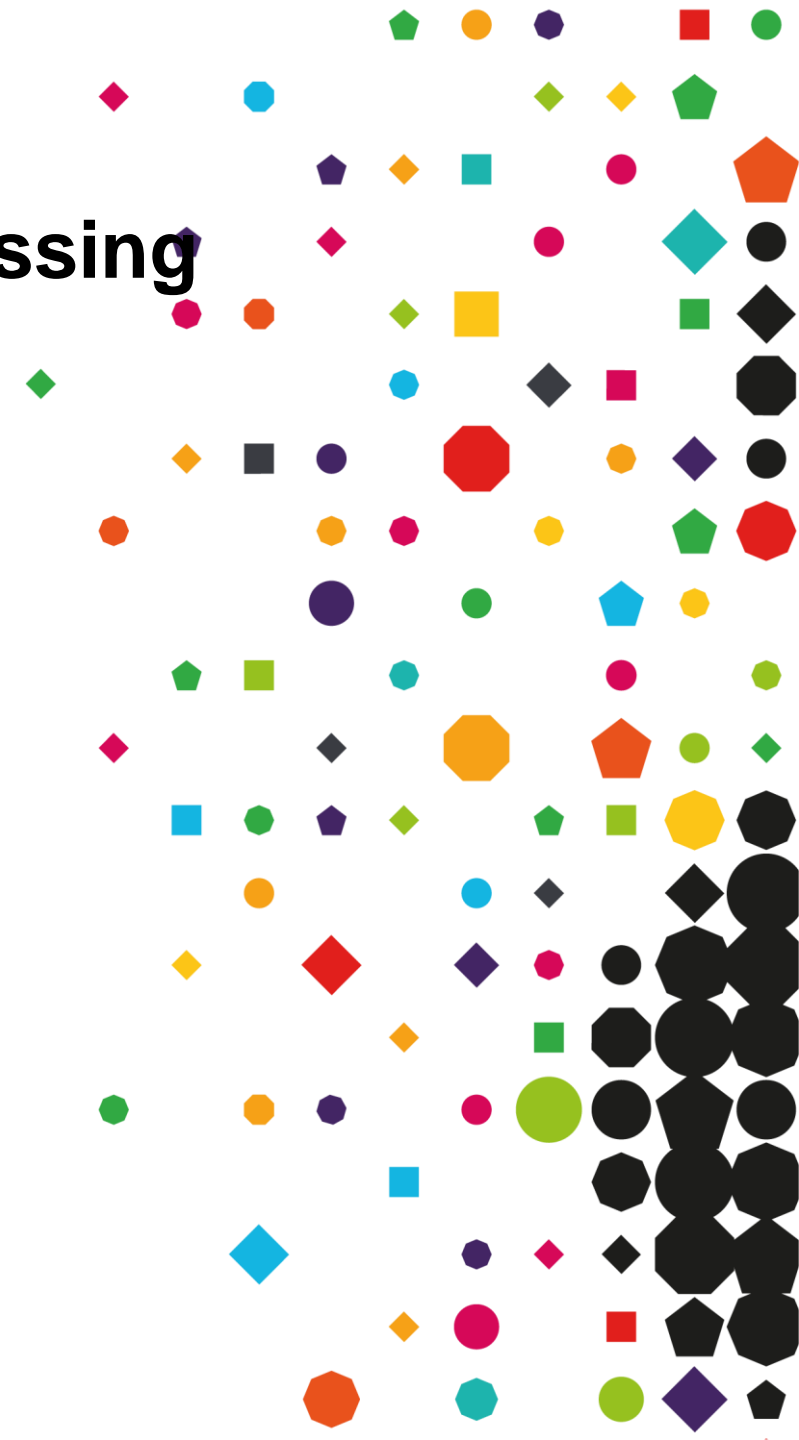


Practical changes to the way we will be assessing

Existing Process with version 1

- Knowledge Test is normally completed first
- Portfolio-based Interview 30-45 minutes
- Break up to 15 minutes
- Presentation up to 15 minutes
- Q&A 10 - 15 minutes

The current standard dictates that the Portfolio-based Interview and Project/Improvement Presentation are marked individually, so this means any evidence obtained in one assessment can not be used to support marks in any other assessment.



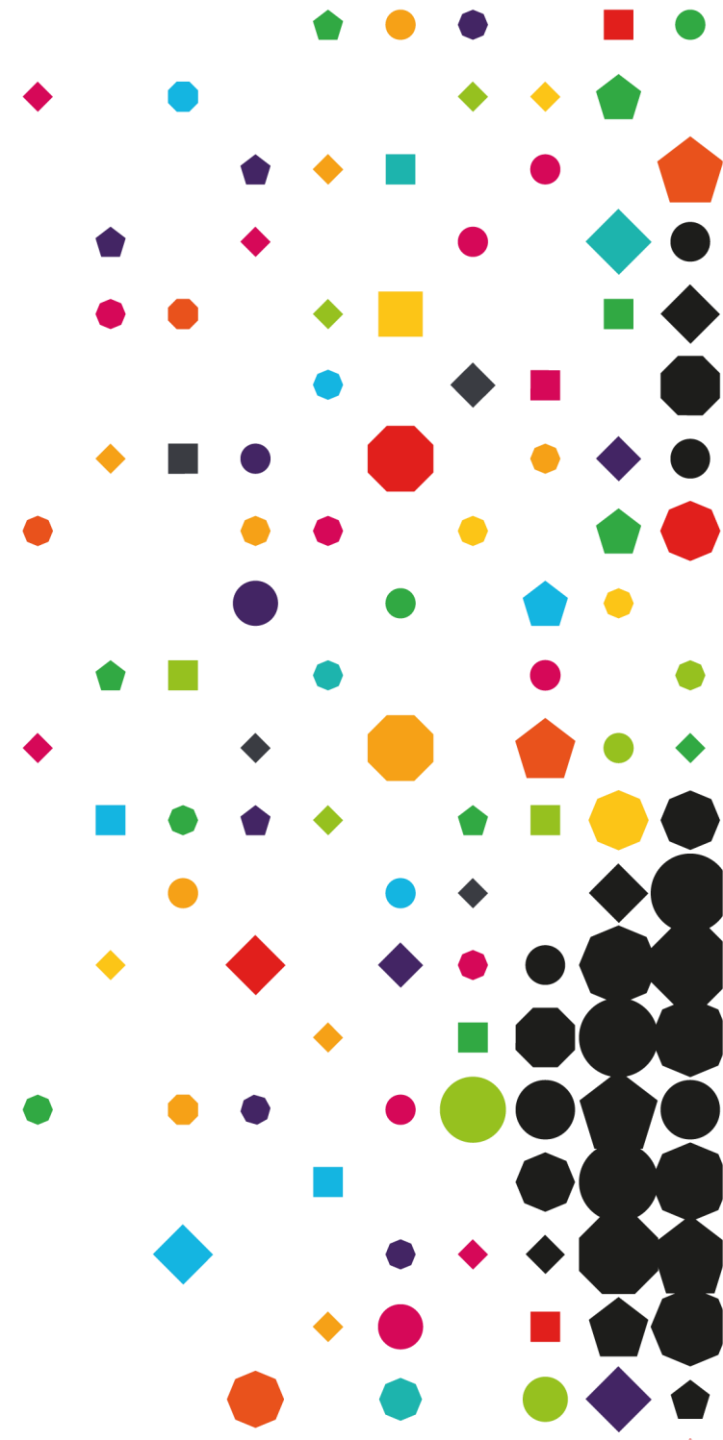
New process

Whilst the way we assess can vary in some circumstances, below is the layout of the intended process

AP03: New version of the Standard

- Knowledge test completed in advance whenever possible (as now)
- Presentation 10-15 minutes (includes the response to the personalised question which will be sent in advance to centres)
- Q&A based on the project 10-15 minutes
- 30 minute break.
- Portfolio-based interview 30-45 minutes

- We can now use SOME holistic marking between the two assessed methods within the EPA event, which is why we have changed the order of the assessments.

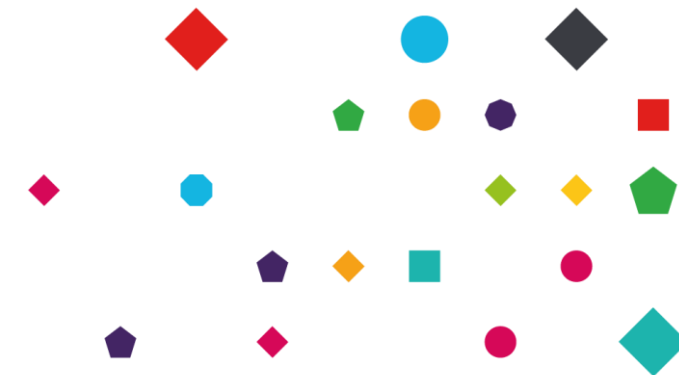


Mapping of Assessment Methods Criteria Coverage





Mapping of Assessment Methods Criteria coverage

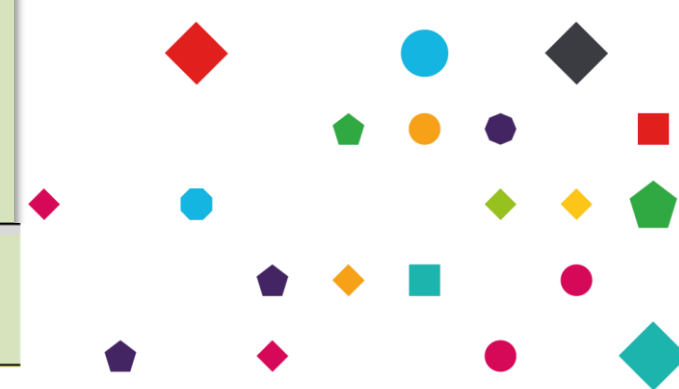
- Where the KSBs/competencies are mapped into a **single** assessment method, these must be achieved in **that method alone**.
- Where the KSBs/competencies are mapped into **either/or** approximately 50% of the KSBs linked to either assessment method must be achieved in **each**.
- In the event where some KSBs have not been sufficiently demonstrated during the Project/Improvement Presentation EPA, these may be assessed as part of the portfolio-based interview.



Mapping of Assessment Methods Criteria Coverage

KSBs	Apprentice meets all of the below pass criteria to achieve a Pass Apprentice meets all of the pass criteria and all of the below distinction criteria to achieve a Distinction	C&G Reference Number	Assessment Method
IT	Pass: Demonstrates they can use IT packages, specifically to write letters or emails, and to record and analyse information	P1	Portfolio-based interview & Project presentation
	Pass: Able to perform tasks relevant to their role using IT packages without supervision	P2	
	Distinction: Consistently demonstrates they can use IT packages and can provide varied, quality examples	D1	Portfolio-based interview
	Distinction: Able to perform tasks relevant to their role using IT packages and can coach others in using IT	D2	
	Record and document production	Pass: Records are accurate, rarely require correction and are treated confidentially	P1
Pass: Recommendations and solutions only need minor improvements		P2	
Pass: Supports others in producing documents and can provide examples		P3	
Distinction: Records are consistently accurate and confidential		D1	
Distinction: Recommendations are insightful, clearly recorded and results in a clear benefit to the organisation Distinction: Offers to coach others and good performance is recorded in feedback		D2 D3	

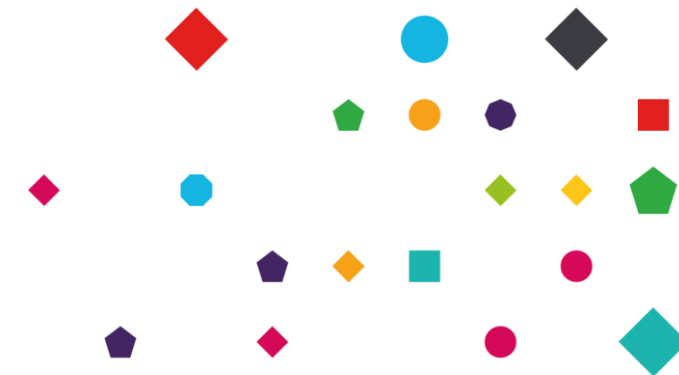
-  Portfolio-based interview & Project presentation
-  Portfolio-based interview



Mapping of Assessment Methods Criteria Coverage

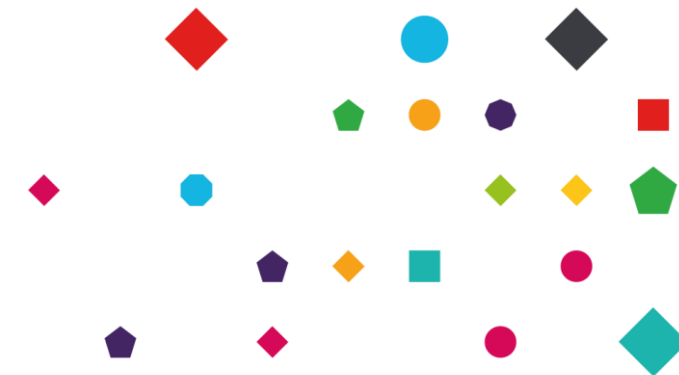
Decision making	Pass: Decisions are thought through, using a range of information to make a sound judgement	P1	Project Presentation
	Pass: Challenges appropriately and is polite when doing so	P2	
	Pass: Exercises sound judgement when asking for advice by choosing the appropriate time, manner and person	P3	
	Distinction: Decisions are timely and consistently show good judgement	D1	
	Distinction: Decisions are continuously made by thoughtfully considering different information and the risks of any action	D2	
	Distinction: Decisions are fully evidenced and justifiable	D3	
	Distinction: Consistently behaves and seeks advice in a mature way	D4	

 Project Presentation



Mapping of Assessment Methods Criteria Coverage

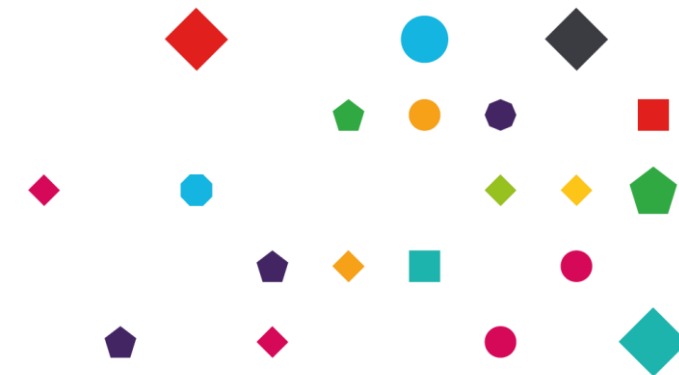
Communications	Pass: Demonstrates they can communicate clearly, in both written and verbal communication	P1	Project Presentation
	Pass: Shows flexibility to different situations	P2	Project Presentation
	Pass: Uses appropriate communication channels dependent on the subject matter	P3	Project Presentation
	Pass: Demonstrates ability to answer queries effectively from both inside and outside	P4	Portfolio-based interview
	Distinction: Communication is consistently clear, both written and verbally	D1	Portfolio-based interview & Project presentation
	Distinction: Champions an appropriate choice of communication channels	D2	Portfolio-based interview
	Distinction: Consistently answers queries from both inside and outside of the organisation in a confident way	D3	Portfolio-based interview



Mapping of Assessment Methods Criteria Coverage

Value of their skills

Pass: Understands the structure of the organisation and how their work contributes	P1	Portfolio-based interview
Pass: Identifies their role within the team and value of their skills	P2	Project Presentation
Distinction: Understands the structure of the organisation and is able to discuss how different teams support each other	D1	Portfolio-based interview
Distinction: Understands the contribution their work makes and promotes its value	D2	Project Presentation
Distinction: Identifies their role within the team and is able to compare their skills with others	D3	Portfolio-based interview



EPA Documents

- EPA Assessment Pack and recording forms
- Mapping of assessment methods criteria coverage
- Knowledge Test Guidance



Level 3 End-point Assessment for ST0070/AP03 Business Administrator (9473-22)

May 2021 Version 1.0

End-point Assessment Pack For Centres / End-point Assessment Customers

Mapping of Assessment Methods Criteria Coverage

KSIs	Apprentice meets all of the below pass criteria to achieve a Pass	C&G Reference Number	Assessment Method
	Apprentice meets all of the pass criteria and all of the below distinction criteria to achieve a Distinction		
IT	Pass: Demonstrates they can use IT packages, specifically to write letters or emails, and to record and analyse information	P1	Portfolio-based interviews & Project presentation
	Pass: Able to perform tasks relevant to their role using IT packages without supervision	P2	
	Distinction: Consistently demonstrates they can use IT packages and can provide varied, quality examples	D1	Portfolio-based interview
	Distinction: Able to perform tasks relevant to their role using IT packages and can coach others in using IT	D2	
Record and document production	Pass: Records are accurate, rarely require correction and are treated confidentially	P1	Portfolio-based interview
	Pass: Recommendations and solutions only need minor improvements	P2	
	Pass: Supports others in producing documents and can provide examples	P3	
	Distinction: Records are consistently accurate and confidential	D1	

Decision making	Distinction: Recommendations are insightful, clearly recorded and results in a clear benefit to the organisation	D2	Project Presentation
	Distinction: Offers to coach others and good performance is recorded in feedback	D3	
	Pass: Decisions are thought through, using a range of information to make a sound judgement	P1	
	Pass: Challenges appropriately and is polite when doing so	P2	
	Pass: Exercises sound judgement when asking for advice by choosing the appropriate time, manner and person	P3	
Distinction: Decisions are timely and consistently show good judgement	D1		



Level 3 End-point Assessment for ST0070/AP03 Business Administrator (9473-22)

May 2021 Version 1.0

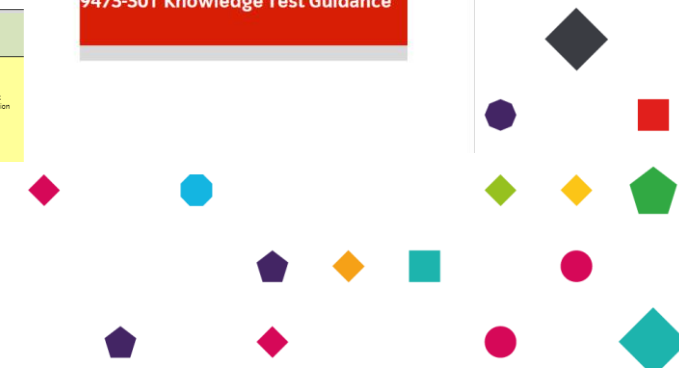
End-Point Assessment Recording Forms For Centres / End-Point Assessment Customers



Level 3 End-Point Assessment for ST0070/AP03 Business Administrator (9473-22)

Version 1.3 (October 2018)

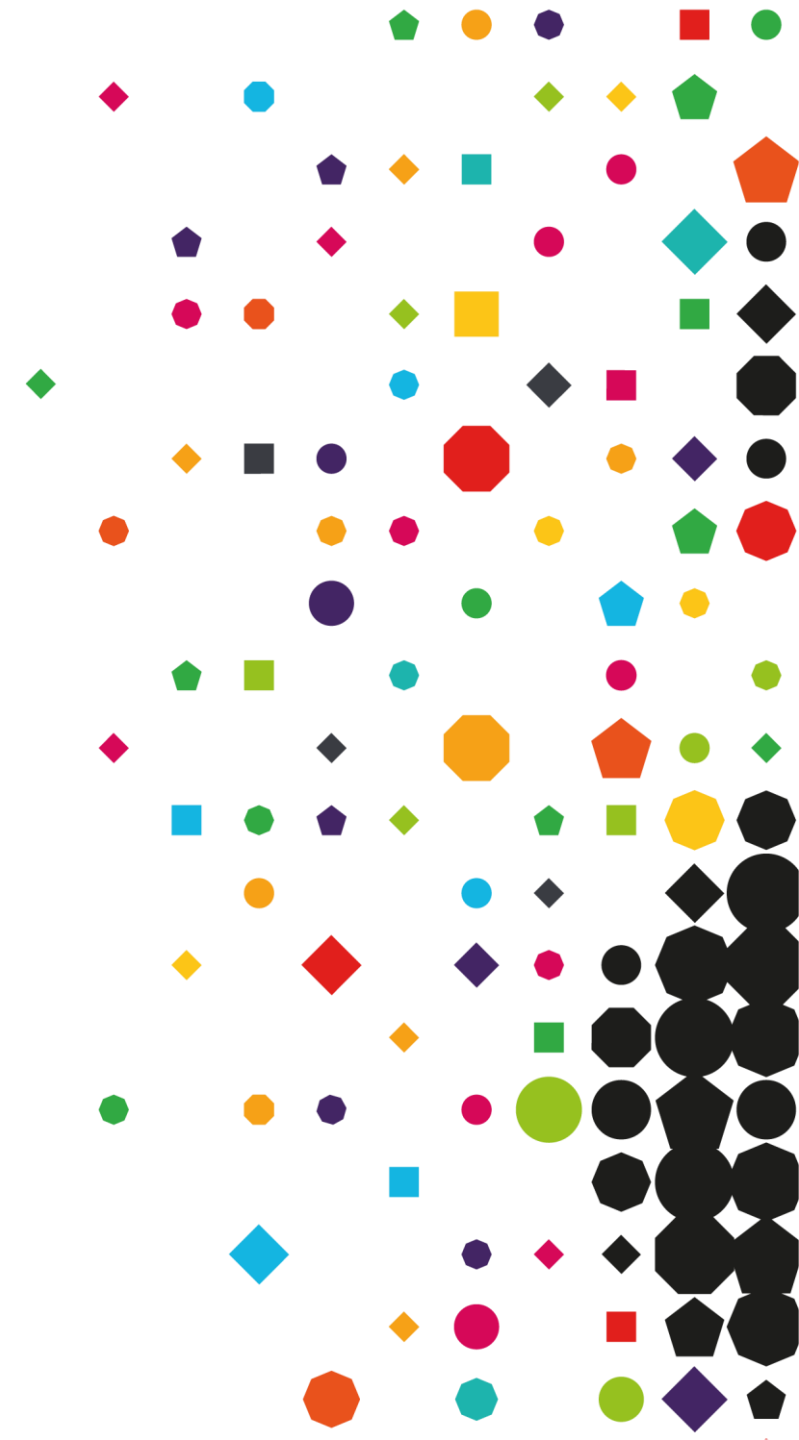
9473-301 Knowledge Test Guidance



Lead IEPA Business Administrator Level 3 Elizabeth Henderson

LIEPA feedback

- Project/improvement presentation
 - the question asked by the assessor
 - submission of presentation
- What makes a Distinction apprentice?
- Tricky corners in each assessment
- Resources



Project/improvement presentation question

- The project is submitted to us at gateway
- The assessment plan requires us to provide you with a question for the apprentice to answer on the presentation after gateway has been passed, e.g.
 - How have you improved a process or operating practice?
 - What were the steps you took to implement the project?
 - What worked well and how would you improve the results in future?
- The question will be specific to the project
- 8 days from Gateway having been passed, allocated question will be available on EPA PRO – it is the responsibility of the centre to check and prompt the apprentice when the allocated question is received.

How should the question be addressed?

The answer to the question must be included in the presentation

The presentation must also address

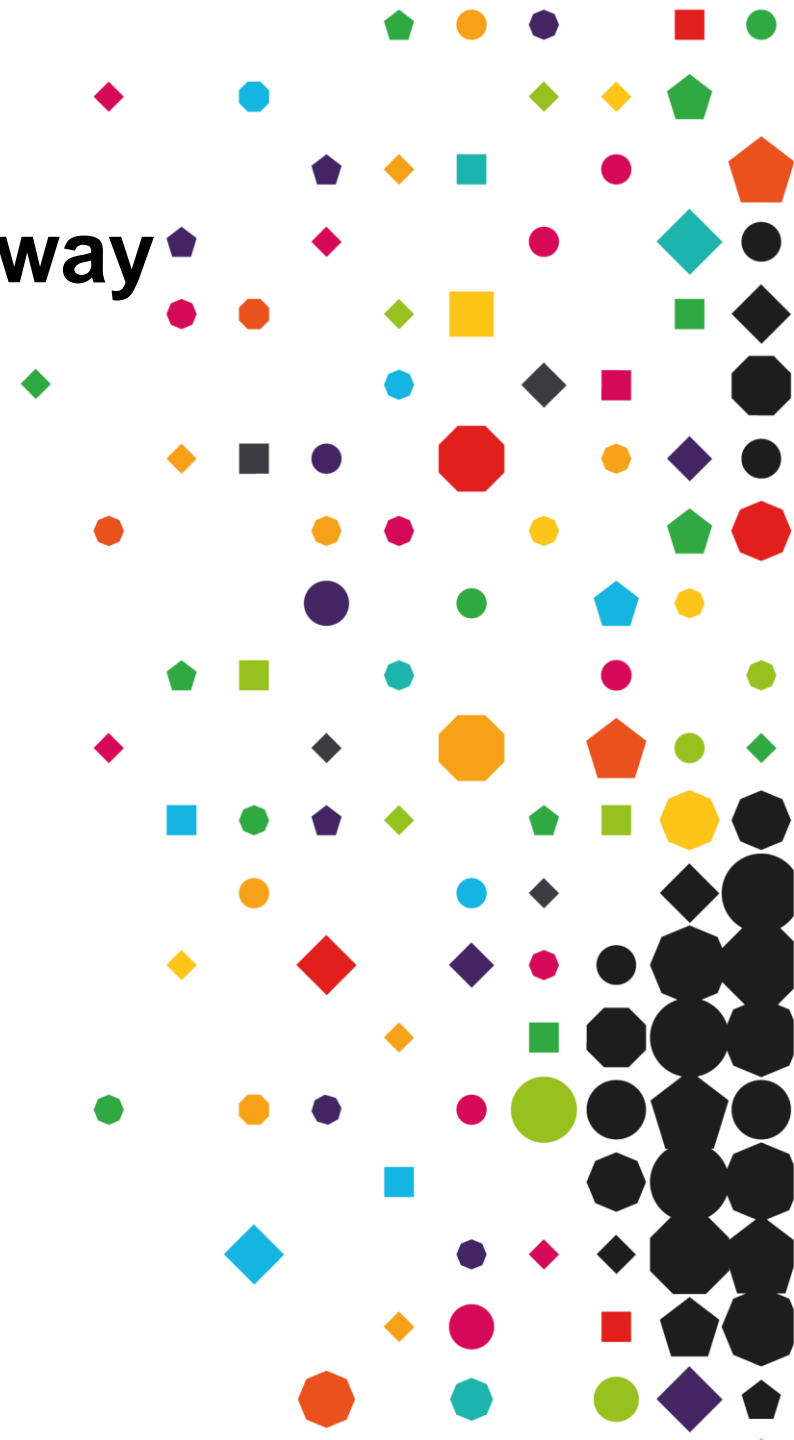
- the KSBs listed in the assessment plan
- the aim, outcome, responsibilities involved
- how the task/s were approached and the skills shown in doing so
- The answer may be incorporated into the presentation as a whole or addressed with an additional slide, depending on the question asked



The project report to be submitted at Gateway

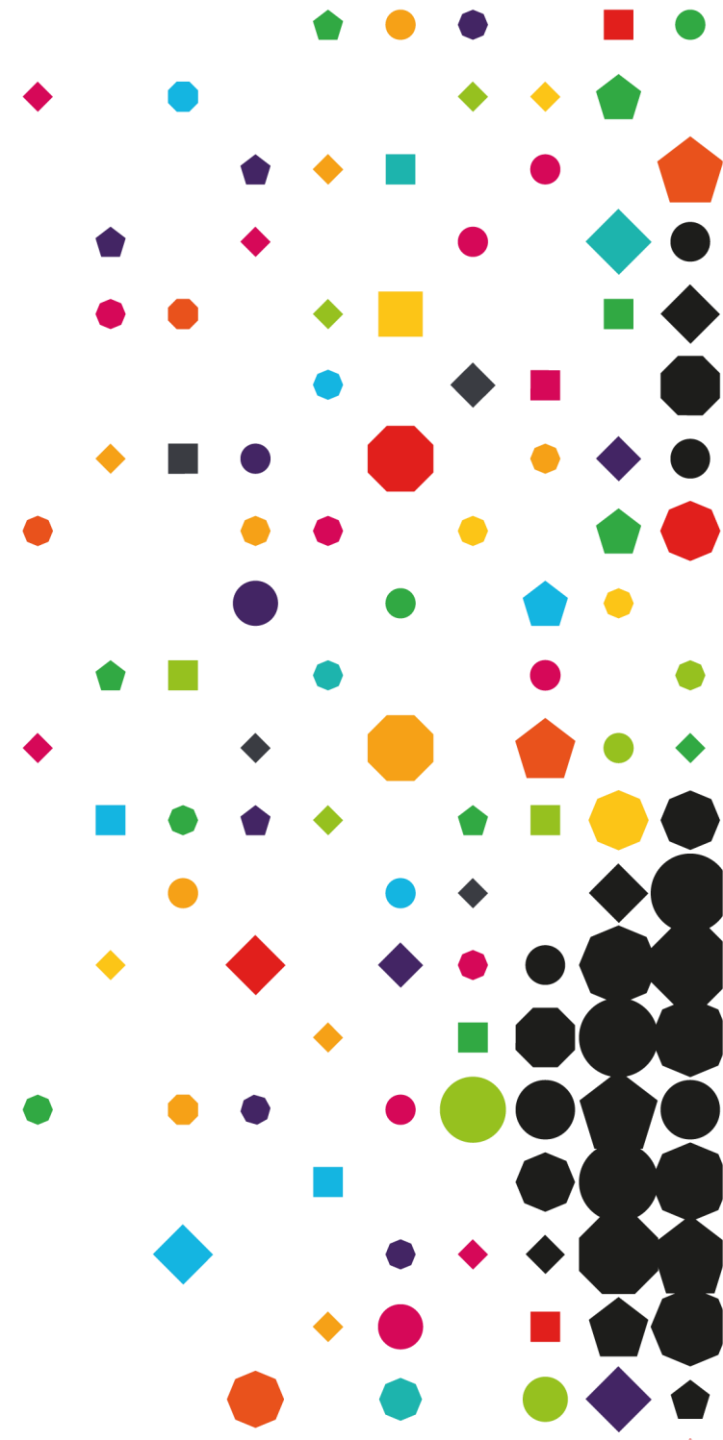
We ask for a report that includes the following content in order to set a relevant question:

- Scoping
- Planning
- Managing
- Communicating with stakeholders
- Monitoring and reporting the results of your project
- and a reflection on what could have been improved.



Mapping of the assessment criteria

KSBs	Apprentice meets all of the below pass criteria to achieve a Pass Apprentice meets all of the pass criteria and all of the below distinction criteria to achieve a Distinction	C&G Reference Number	Assessment Method
IT	Pass: Demonstrates they can use IT packages, specifically to write letters or emails, and to record and analyse information	P1	Portfolio-based interview & Project presentation
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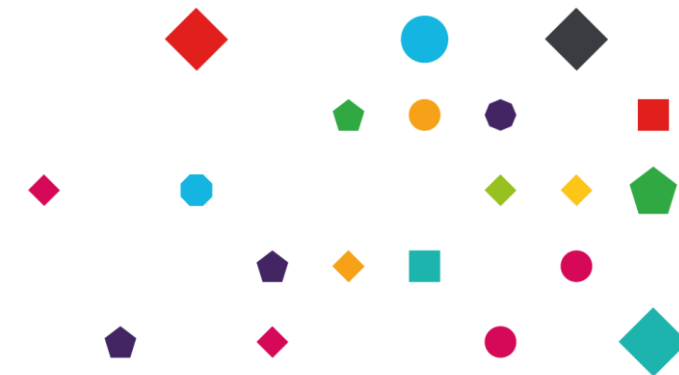


What does success look like?

- Portfolios of learning are well indexed and easily referred to for good examples
- The project has been presented in terms of how the apprentice has demonstrated the KSBs
- There is confidence and familiarity with the terminology
- Employers create opportunities for development



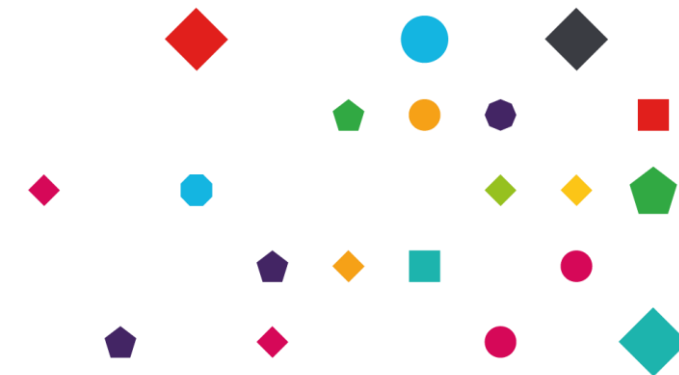
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What makes a Distinction grade apprentice?

The Portfolio- based interview

- Consistency
- Being pro-active
- Being responsive



Example of a Pass vs Distinction apprentice

Interpersonal Skills

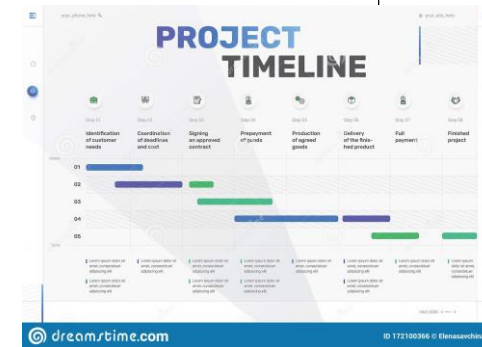
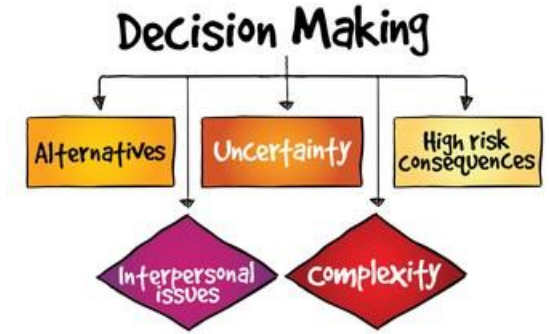
Pass: Supports others in the organisation and demonstrates coaching skills	P3	Portfolio-based interview
Distinction: Proactively offers to coach others and has had good performance recorded in feedback	D3	Portfolio-based interview



What makes a Distinction grade apprentice?

Project/improvement presentation

- The right project - significant
- Decision making
- Project management skills





Example of a pass vs distinction apprentice

Decision making

Pass: Decisions are thought through, using a range of information to make a sound judgement

P1

Distinction: Decisions are continuously made by thoughtfully considering different information and the risks of any action

D2

Tricky corners





IT

Pass: Demonstrates they can use IT packages, specifically to write letters or emails, and to record and analyse information

P1

Portfolio-based
interview & Project
presentation

Distinction: Consistently demonstrates they can use IT packages and can provide varied, quality examples

D1

Portfolio-based
interview

Distinction: Able to perform tasks relevant to their role using IT packages and can coach others in using IT

D2





Interpersonal skills

Pass: Works effectively with a range of people	P1	Portfolio-based interview & Project presentation
Pass: Influences and challenges peers when necessary	P2	Project Presentation
Distinction: Influences managers as well as peers	D1	Project Presentation
Distinction: Constructively challenges managers, as well as peers, when necessary	D2	Project Presentation





Communications

Distinction: Champions an appropriate choice of communication channels

D2

Portfolio-based
interview





Planning and organisation

Pass: Effectively manages resources and meetings	P3	
Pass: Takes responsibility for logistics and can provide examples	P4	Portfolio-based interview
Distinction: Makes plans that efficiently maximise resources and personally ensures results are achieved	D1	Project Presentation
Distinction: Improves the management of resources e.g. identifies cost savings or process improvements	D2	
Distinction: Is proactive in taking responsibility for areas of logistics and has excellent examples to demonstrate this	D3	Portfolio-based interview





Stakeholders

Pass: Demonstrates they have worked with stakeholders to achieve results	P2	Project Presentation
Distinction: Understands and follows the principles of stakeholder management	D1	Portfolio-based interview
Distinction: Goes beyond expectations to build constructive relationships with stakeholders	D2	Project Presentation





Personal Qualities

Pass: Regularly shows integrity, reliability, positivity and self-motivation

P1

Portfolio-based
interview & Project
presentation

Distinction: Always shows integrity, reliability, positivity and self-motivation and successfully encourages others to show more of these qualities

D1



Reasons for failure

- Relevant regulations
- Policies
- External environment factors



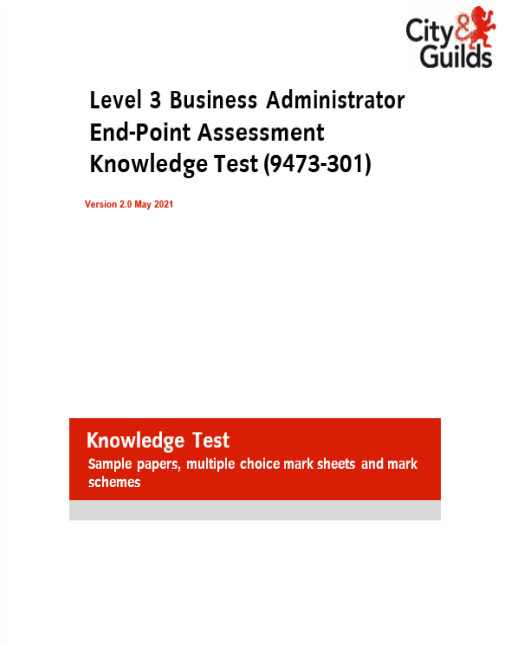
In conclusion

- All the grading criteria are clearly set out in the End Point Assessment Pack
- How these criteria are divided between the different assessment methods is clearly laid out in the colour coded-mapping document in the annexe, but also in the grids under each section of the pack.
- Apprentices need to understand what is expected of them
- Employers need to understand what is expected and support their apprentices by allowing them to develop relevant knowledge, skills and behaviours.
- Centres need to make sure these things happen!



Other Resources

LIEPA reports and exemplar material documentation are available on our SmartScreen platform

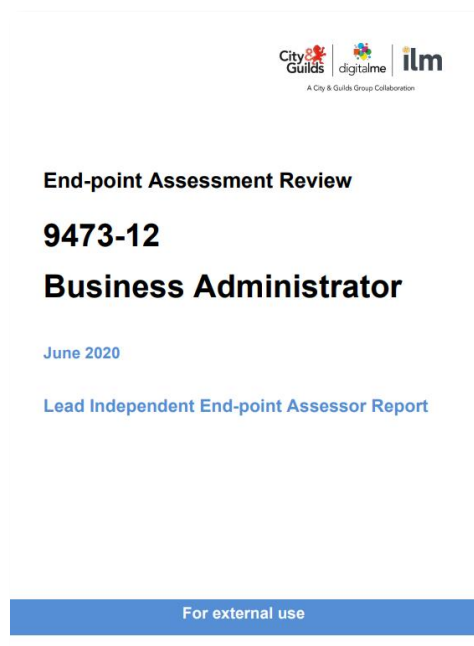


City & Guilds

**Level 3 Business Administrator
End-Point Assessment
Knowledge Test (9473-301)**

Version 2.0 May 2021

Knowledge Test
Sample papers, multiple choice mark sheets and mark schemes




City & Guilds | **digitalme** | **ilm**
A City & Guilds Group Collaboration

**End-point Assessment Review
9473-12
Business Administrator**

June 2020

Lead Independent End-point Assessor Report

For external use



Level 3 Business Administrator EPA exemplar materials | **City & Guilds** | **SmartScreen**

Overview

What to expect from the project presentation

Apprentice overview notes and guidance

What is the project/improvement process about?
The project can be about anything that is relevant to your workplace such as an event that is taking place. Or it may be an improvement process, such as reducing waste or changing the way a task is carried out to make it quicker. It doesn't need to be a big project or improvement process, but it does need to show that scoping, planning, managing and monitoring has taken place afterwards.

What should the presentation look like?
There is no set way the presentation should look like, but here is an example of it could be presented.

How will I be assessed?
You will be required to give (IEPA) using Microsoft Office

It is anticipated that the project will be completed during your normal working role and should not require additional time.

Introduction of a paperless system to Feel Good Williams

Aim

- Reduce the amount of paper being used
- Reduce the amount of physical storage required for filing
- Reduce the risk of paper based notes being lost

How I approached the task

Skills I used during the project

- IT
- Research and document production
- Decision making
- Interpersonal skills
- Communication
- Quality
- Planning and organisation

Level 3 Business Administrator EPA exemplar materials AP03 | **City & Guilds** | **SmartScreen**

Overview

Jamie Frances
Level 3 Business Administrator Apprentice with Feel Good Williams

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Personal and Professional Development Plan.....	4
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June 2018.....	4
November 2018.....	4



Documentation & Next Steps

Locating our EPA Documents

<https://www.cityandguilds.com/qualifications-and-apprenticeships/business-skills/business-admin-and-public-services/9473-business-administrator-apprenticeship-endpoint-assessment#tab=documents>

Business Administrator Apprenticeship End-point Assessment (9473)

INFORMATION DOCUMENTS

Here you can find all documents related to this suite of apprenticeship.

By clicking on the section headings below, you can access a variety of documents such as the qualification handbooks and assessment materials, Statements of Purpose, and recognition letters from industry and employers.

Some documents may be password protected. Passwords can be retrieved by logging in to WalledGarden.com and visiting the Administration section of the relevant qualification catalogue page.

Interested in delivering this apprenticeship?

Find out more about [how to become an approved City & Guilds centre](#) or fill out our [online customer application form](#).

- 9473-12 AP02 End-point Assessment EPA - for apprentices registered before 10 Sep 20
- 9473-22 AP03 End-point Assessment EPA for apprentices registered on or after 10 Sep 20
- Additional documents

A City & Guilds Group Collaboration

Dashboard

Support Materials 718 unread

- Welcome pack
- Checklists
- EPA Preparation Resources
- EPA pack
- Recording forms
- Sample tests
- LIEPA reports
- Exemplar materials
- EPA handbook
- Useful Links
- Sample synoptic project
- Gateway Support
- Synoptic project packs

Latest News

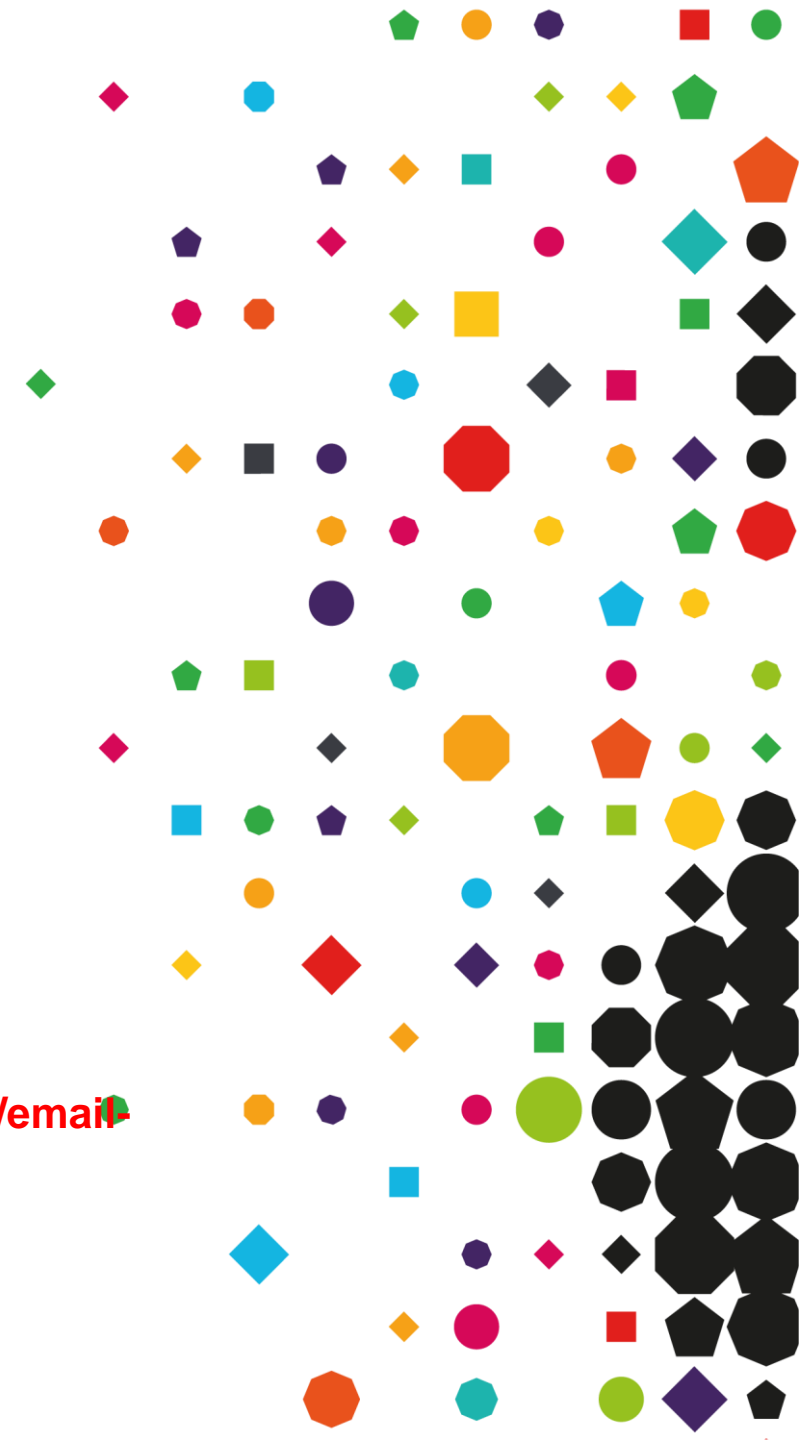
New EPA Pro release is now live
by Lorna Tyrntania | 1st Mar 2021

The latest release of functionality in EPA Pro is now live,...



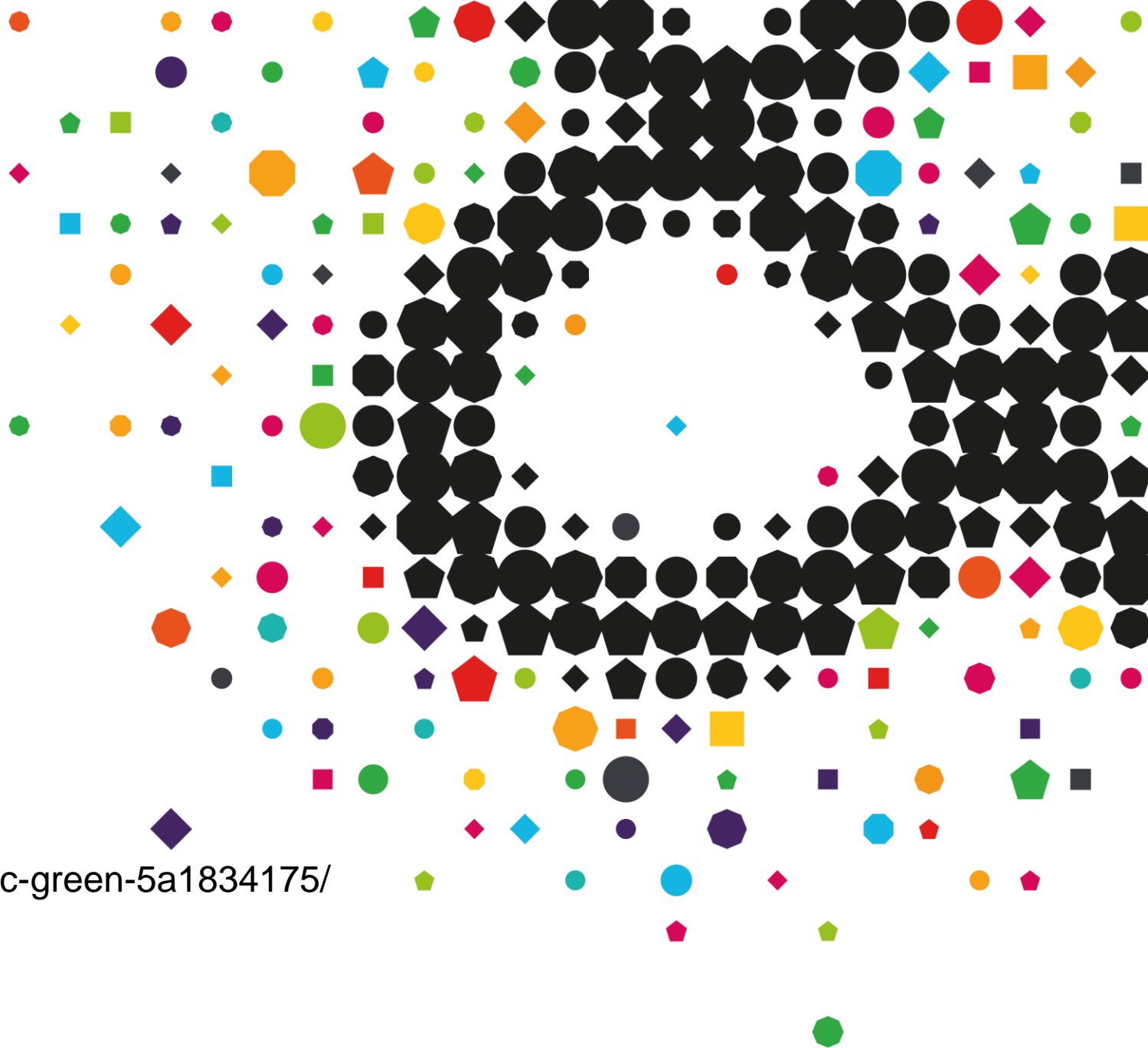
Supporting You!

- **Customer Services**
 - CentreSupport@CityandGuilds.com
 - **Tel: 01924 930800**
- **Help for centres** <https://www.cityandguilds.com/help/help-for-centres>
 - Walled Garden help
 - SmartScreen help
 - Evolve help
- **Business Skills webpage:** <https://www.cityandguilds.com/qualifications-and-apprenticeships/business-skills#>
- **Technical Advisor – Business** Dominic.Green@CityandGuilds.com
- **Next steps webinar – Preparing for EPA (late Summer)**
- **Register for updates here:** <https://www.cityandguilds.com/what-we-offer/centres/email-updates>



Questions answers

Thank you



Twitter: @candgbusiness 

LinkedIn: <https://www.linkedin.com/in/dominic-green-5a1834175/>